14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 1 of 88 B1 (Official Form 1) (04/13) **United States Bankruptcy Court** WESTERN DISTRICT OF TEXAS Voluntary Petition **WACO DIVISION** Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Walters, George Ronald Walters, Jennifer Evanson All Other Names used by the Joint Debtor in the last 8 years All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): (include married maiden and trade names) fka Jennifer Evanson Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): xxx-xx-8452 than one, state all): xxx-xx-6242 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 1313 Ft. Collins 1313 Ft. Collins Waco, TX Waco, TX ZIP CODE ZIP CODE 76712 76712 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: McLennan Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): 1313 Ft. Collins 1313 Ft. Collins Waco, TX Waco, TX ZIP CODE ZIP CODE 76712 76712 Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) (Check one box.) the Petition is Filed (Check one box.) **Health Care Business**  $\square$ Chapter 7 Single Asset Real Estate as defined Individual (includes Joint Debtors) Chapter 9 Chapter 15 Petition for Recognition in 11 U.S.C. § 101(51B) of a Foreign Main Proceeding See Exhibit D on page 2 of this form. Chapter 11 Railroad Corporation (includes LLC and LLP) Chapter 15 Petition for Recognition Chapter 12 Stockbroker of a Foreign Nonmain Proceeding Partnership Chapter 13 Commodity Broker Other (If debtor is not one of the above entities, check П Clearing Bank this box and state type of entity below.) Nature of Debts ablaOther (Check one box.) Chapter 15 Debtors Tax-Exempt Entity Debts are primarily Debts are primarily consumer Country of debtor's center of main interests: (Check box, if applicable.) debts, defined in 11 U.S.C business debts § 101(8) as "incurred by an Debtor is a tax-exempt organization Each country in which a foreign proceeding by, regarding, or under title 26 of the United States individual primarily for a against debtor is pending: personal, family, or house-Code (the Internal Revenue Code). hold purpose. Filing Fee (Check one box.) Check one box: Chapter 11 Debtors Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). ▼ Full Filing Fee attached. Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach Debtor's aggregate noncontigent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. on 4/01/16 and every three years thereafter). Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Check all applicable boxes: attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY ■ Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. **Estimated Number of Creditors ✓** 50-99 10,001-25,001-50,001-100-199 \_\_\_ 1,000-**\_\_** 200-999

14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 2 of 88

| B1 (C   | Official Form 1) (04/13)   |   | Page 2   |
|---|--|---|--|
| Vo  | luntary Petition   | Name of Debtor(s): George Ronald  |  |
| (Th   | is page must be completed and filed in every case.)  | Jennifer Evans  | on Walters   |
|   | All Prior Bankruptcy Cases Filed Within Last   | 8 Years (If more than two, attach add   | litional sheet.)   |
| Locati<br><b>Non</b>  | ion Where Filed:<br><b>e</b>   | Case Number:  | Date Filed:  |
| Locat   | ion Where Filed:   | Case Number:  | Date Filed:  |
|   | Pending Bankruptcy Case Filed by any Spouse, Partner or  | Affiliate of this Debtor (If more the   | han one, attach additional sheet.)   |
| Name<br><b>Non</b>  | e of Debtor:<br>•e   | Case Number:  | Date Filed:  |
| Distric   | ot:  | Relationship:   | Judge:   |
| 10Q)  | Exhibit A  be completed if debtor is required to file periodic reports (e.g., forms 10K and with the Securities and Exchange Commission pursuant to Section 13 or 15(d) a Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition. | (To be completed if whose debts are print I, the attorney for the petitioner named in the informed the petitioner that [he or she] may of title 11, United States Code, and have expected the such chapter. I further certify that I have descripted by 11 U.S.C. § 342(b). | proceed under chapter 7, 11, 12, or 13 proceed the relief available under each |
|   |  | X   |  |
|   | Put  | ibit C  | Date   |
| Does  | the debtor own or have possession of any property that poses or is alleged to pose Yes, and Exhibit C is attached and made a part of this petition.  No.   |   | public health or safety?   |
| <ul> <li>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</li> <li>☑ Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.</li> <li>If this is a joint petition:</li> <li>☑ Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.</li> </ul> |  |   |  |
|   |  | ng the Debtor - Venue   |  |
| $\square$   | Debtor has been domiciled or has had a residence, principal place of be preceding the date of this petition or for a longer part of such 180 days  | than in any other District.   |  |
| Ш   | There is a bankruptcy case concerning debtor's affiliate, general partners   | er, or partnership pending in this Distri   | ct.  |
|   | Debtor is a debtor in a foreign proceeding and has its principal place of principal place of business or assets in the United States but is a defer or the interests of the parties will be served in regard to the relief sough   | ndant in an action or proceeding [in a f  |  |
|   | Certification by a Debtor Who Reside   |   | rty  |
|   | (Check all application)  Landlord has a judgment against the debtor for possession of debtor's   | plicable boxes.) residence. (If box checked, complete   | the following.)  |
|   | 7)   | Name of landlord that obtained judgme   | ent)   |
|   |  |   |  |
|   | $\overline{(\mu)}$   | Address of landlord)  |  |
|   | Debtor claims that under applicable nonbankruptcy law, there are circumonetary default that gave rise to the judgment for possession, after the  |   | ·  |
|   | Debtor has included with this petition the deposit with the court of any petition.   | rent that would become due during the   | 30-day period after the filing of the  |
|   | Debtor certifies that he/she has served the Landlord with this certificati   | ion. (11 U.S.C. § 362(I)).  |  |

14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 3 of 88

B1 (Official Form 1) (04/13) Page 3 **George Ronald Walters Voluntary Petition** Name of Debtor(s): Jennifer Evanson Walters (This page must be completed and filed in every case) **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is I declare under penalty of perjury that the information provided in this petition is true true and correct. and correct, that I am the foreign representative of a debtor in a foreign proceeding, [If petitioner is an individual whose debts are primarily consumer debts and has and that I am authorized to file this petition. chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under (Check only one box.) each such chapter, and choose to proceed under chapter 7. I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the Certified copies of the documents required by 11 U.S.C. § 1515 are attached. petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. /s/ George Ronald Walters George Ronald Walters X /s/ Jennifer Evanson Walters (Signature of Foreign Representative) Jennifer Evanson Walters (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) 3/31/2014 Date Date Signature of Attorney\* Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as X /s/ David C. Alford defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and David C. Alford Bar No. 01011500 have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a PAKIS GIOTES PAGE & BURLESON, P.C. maximum fee for services chargeable by bankruptcy petition preparers, I have P.O. Box 58 given the debtor notice of the maximum amount before preparing any document Waco, Texas 76703-0058 for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Phone No. (254) 297-7300 Fax No. (254) 297-7301 Printed Name and title, if any, of Bankruptcy Petition Preparer 3/31/2014 Date Social-Security number (If the bankruptcy petition preparer is not an individual, \*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a state the Social-Security number of the officer, principal, responsible person or certification that the attorney has no knowledge after an inquiry that the partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Address The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Signature of Authorized Individual Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not Printed Name of Authorized Individual an individual. Title of Authorized Individual If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 Date and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 4 of 88

#### B 1D (Official Form 1, Exhibit D) (12/09) UNITED STATES BANKRUPTCY COURT **WESTERN DISTRICT OF TEXAS WACO DIVISION**

| In re: | George Ronald Walters    | Case No. |            |  |
|--------|--------------------------|----------|------------|--|
|        | Jennifer Evanson Walters |          | (if known) |  |
|        | Debtor(s)                |          |            |  |

#### **EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT**

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

| 1. Within the 180 days <b>before the filing of my bankruptcy case,</b> I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.   |
|---|
| 2. Within the 180 days <b>before the filing of my bankruptcy case</b> , I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit couseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 14 days after your bankruptcy case is filed. |
| 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the seven days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. [Summarize exigent circumstances here.]   |

If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing.

14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 5 of 88

B 1D (Official Form 1, Exhibit D) (12/09) UNITED STATES BANKRUPTCY COURT **WESTERN DISTRICT OF TEXAS WACO DIVISION** 

In re: **George Ronald Walters** Case No. Jennifer Evanson Walters (if known)

Debtor(s)

| CREDIT COUNSELING REQUIREMENT   |
|---|
| Continuation Sheet No. 1  |
|   |
| 4. I am not required to receive a credit counseling briefing because of: [Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]  |
| Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.);       |
| Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.); |
| Active military duty in a military combat zone.   |
| ☐ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.   |
| I certify under penalty of perjury that the information provided above is true and correct.   |
| Signature of Debtor: _/s/ George Ronald Walters   |
| George Ronald Walters   |
| Date:3/31/2014  |
|   |

14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 6 of 88

#### B 1D (Official Form 1, Exhibit D) (12/09) UNITED STATES BANKRUPTCY COURT **WESTERN DISTRICT OF TEXAS WACO DIVISION**

| In re: | George Ronald Walters    | Case No. |            |  |
|--------|--------------------------|----------|------------|--|
|        | Jennifer Evanson Walters |          | (if known) |  |
|        | Debtor(s)                |          |            |  |

#### **EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT**

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

| 1. Within the 180 days <b>before the filing of my bankruptcy case</b> , I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.  |
|---|
| 2. Within the 180 days <b>before the filing of my bankruptcy case</b> , I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit couseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 14 days after your bankruptcy case is filed. |
| 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the seven days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. [Summarize exigent circumstances here.]   |

If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing.

14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 7 of 88

B 1D (Official Form 1, Exhibit D) (12/09) UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

| n re: | George Ronald Walters    | Case No. |            |
|-------|--------------------------|----------|------------|
|       | Jennifer Evanson Walters |          | (if known) |

Debtor(s)

# EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT

| CREDIT COUNSELING REQUIREMENT   |
|---|
| Continuation Sheet No. 1  |
| ☐ 4. I am not required to receive a credit counseling briefing because of: [Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]  |
| Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilites.);        |
| Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.); |
| Active military duty in a military combat zone.   |
| 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.   |
| I certify under penalty of perjury that the information provided above is true and correct.   |
| Signature of Debtor: /s/ Jennifer Evanson Walters Jennifer Evanson Walters  |
| Date:3/31/2014  |

# 14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 8 of 88

B6A (Official Form 6A) (12/07)

| In re | George Ronald Walters    |
|-------|--------------------------|
|       | Jennifer Evanson Walters |

| Case No. |            |
|----------|------------|
|          | (if known) |

## **SCHEDULE A - REAL PROPERTY**

| Description and<br>Location of<br>Property   | Nature of Debtor's<br>Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of<br>Secured Claim |
|--|--|------------------------------------|--|----------------------------|
| 1313 Ft. Collins, Waco, TX   | homestead                                  | С                                  | \$246,120.00   | \$225,271.79               |
| mineral interest 0.01562500 working interest; Santa Fe #2-110; Ochiltree County, Texas | fee simple                                 | С                                  | \$2,000.00   | \$0.00                     |
|  |  |                                    |  |                            |

Total: \$248,120.00

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

| In re | George Ronald Walters    |  |  |
|-------|--------------------------|--|--|
|       | Jennifer Evanson Walters |  |  |

| Case No. |            |
|----------|------------|
|          | (if known) |

# **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property  | None | Description and Location of Property                             | Husband, Wife, Joint, or Community | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|---|------|--|------------------------------------|--|
| 1. Cash on hand.  |      | Cash   | С                                  | \$25.00  |
| Checking, savings or other financial accounts, certificates of deposit                  |      | Chase Bank 4585  | С                                  | \$200.00   |
| or shares in banks, savings and loan,<br>thrift, building and loan, and home-           |      | Chase Bank 1935  | С                                  | \$200.00   |
| stead associations, or credit unions, brokerage houses, or cooperatives.                |      | Aim Bank 6808  | С                                  | \$800.00   |
| brokerage nouses, or cooperatives.  |      | Capital One 4300<br>Eleanor Busch Trust (not property of estate) | С                                  | \$19.23  |
|   |      | Capital One 1061<br>Jennifer Walters                             | С                                  | \$70.17  |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. |      | Gary Tulley/TMM Investments                                      | С                                  | \$4,000.00   |
| 4. Household goods and furnishings,   |      | Bed, dresser, 2 end tables (Bedroom #1)                          | С                                  | \$300.00   |
| including audio, video and computer equipment.  |      | Bed, dresser, 2 end tables (Bedroom #2)                          | С                                  | \$1,200.00   |
|   |      | Exercise equipment (Bedroom #3)                                  | С                                  | \$50.00  |
|   |      | 2 desks  | С                                  | \$50.00  |
|   |      | Dining room table and 4 chairs                                   | С                                  | \$800.00   |
|   |      | Couch and 2 chairs   | С                                  | \$300.00   |
|   |      | Television   | С                                  | \$150.00   |
|   |      | Large decorator bowls and 2 crystal goblets                      | С                                  | \$100.00   |
|   |      | Small wooden entry cabinet                                       | С                                  | \$75.00  |

| In re | George Ronald Walters    |
|-------|--------------------------|
|       | Jennifer Evanson Walters |

| Case No. |            |
|----------|------------|
|          | (if known) |

#### **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property | None | Description and Location of Property | Husband, Wife, Joint,<br>or Community | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|------------------|------|--------------------------------------|---------------------------------------|--|
|                  |      | Large mirror                         | С                                     | \$35.00  |
|                  |      | 10 decorative statues                | С                                     | \$175.00   |
|                  |      | TV and cabinet                       | С                                     | \$100.00   |
|                  |      | 3 lamps                              | С                                     | \$30.00  |
|                  |      | 7 wallhangings                       | С                                     | \$250.00   |
|                  |      | 4 lamps                              | С                                     | \$125.00   |
|                  |      | 6 wallhangings                       | С                                     | \$125.00   |
|                  |      | TV                                   | С                                     | \$50.00  |
|                  |      | 4 wallhangings                       | С                                     | \$60.00  |
|                  |      | 2 filing cabinets                    | С                                     | \$40.00  |
|                  |      | Bookcase                             | С                                     | \$50.00  |
|                  |      | Computer and printer                 | С                                     | \$100.00   |
|                  |      | Wood cabinet                         | С                                     | \$40.00  |
|                  |      | 4 wallhangings (Bedroom #4)          | С                                     | \$200.00   |
|                  |      | 2 wallhangings (dining room)         | С                                     | \$25.00  |
|                  |      | 2 chests                             | С                                     | \$150.00   |
|                  |      | 3 wallhangings (living room)         | С                                     | \$75.00  |
|                  |      | 3 wallhangings (kitchen)             | С                                     | \$30.00  |
|                  |      | Flatware                             | С                                     | \$20.00  |
|                  |      |                                      |                                       |  |

| In re | George Ronald Walters    |
|-------|--------------------------|
|       | Jennifer Evanson Walters |

| Case No. |            |
|----------|------------|
|          | (if known) |

#### **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property | None | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|------------------|------|--------------------------------------|------------------------------------|--|
|                  |      | Tupperware                           | С                                  | \$10.00  |
|                  |      | Coffee pot                           | c                                  | \$5.00   |
|                  |      | Pots and pans                        | С                                  | \$30.00  |
|                  |      | Toaster oven                         | С                                  | \$5.00   |
|                  |      | Refrigerator                         | С                                  | \$100.00   |
|                  |      | Waffle maker                         | С                                  | \$2.00   |
|                  |      | Dehydrator                           | С                                  | \$5.00   |
|                  |      | Corningware                          | С                                  | \$20.00  |
|                  |      | Cutting boards                       | С                                  | \$5.00   |
|                  |      | Crock pot                            | С                                  | \$5.00   |
|                  |      | China pieces                         | С                                  | \$200.00   |
|                  |      | Cutting knives                       | С                                  | \$30.00  |
|                  |      | Work bench                           | c                                  | \$25.00  |
|                  |      | Miscellaneous hand tools             | c                                  | \$50.00  |
|                  |      | 2 ladders                            | С                                  | \$50.00  |
|                  |      | Yard tools                           | С                                  | \$50.00  |
|                  |      | Drill                                | С                                  | \$5.00   |
|                  |      | Jig saw                              | С                                  | \$5.00   |
|                  |      | Buffer                               | С                                  | \$5.00   |
|                  |      |                                      |                                    |  |

| In re | George Ronald Walters    |
|-------|--------------------------|
|       | Jennifer Evanson Walters |

| Case No. |            |
|----------|------------|
|          | (if known) |

#### **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property  | None | Description and Location of Property    | Husband, Wife, Joint,<br>or Community | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|---|------|---|---------------------------------------|--|
|   |      | Tile cutter                             | С                                     | \$5.00   |
|   |      | Small air compressor                    | С                                     | \$5.00   |
|   |      | Miter box                               | С                                     | \$5.00   |
|   |      | Paint and painting tools                | С                                     | \$40.00  |
|   |      | 2 American flags                        | С                                     | \$5.00   |
|   |      | 2 wallhangings (garage)                 | С                                     | \$35.00  |
|   |      | 1/4 cord wood                           | С                                     | \$30.00  |
|   |      | Cases of water                          | С                                     | \$40.00  |
|   |      | Glass cabinet                           | С                                     | \$75.00  |
|   |      | Wood couch table                        | С                                     | \$20.00  |
|   |      | Tool box                                | С                                     | \$10.00  |
|   |      | couch                                   | С                                     | \$50.00  |
|   |      | flatscreen TV                           | С                                     | \$750.00   |
|   |      | recliner                                | С                                     | \$400.00   |
| 5. Pooks: pictures and other art  |      | Books                                   | C                                     | \$65.00  |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. |      |   | c                                     | \$50.00  |
|   |      | DVDs, 2 disk players Thimble collection | c                                     |  |
|   |      |   |                                       | \$60.00  |
|   |      | Sewing notions and materials            | C                                     | \$40.00  |
|   |      | Knife collection                        | С                                     | \$100.00   |

| In re | George Ronald Walters    |
|-------|--------------------------|
|       | Jennifer Evanson Walters |

| Case No. |            |
|----------|------------|
|          | (if known) |

#### **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property   | None | Description and Location of Property       | Husband, Wife, Joint, or Community | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|--|------|--|------------------------------------|--|
|  |      | Medical diplomas                           | С                                  | \$1.00   |
| 6. Wearing apparel.  |      | Mens clothing, shoes, coats, belts         | С                                  | \$1,000.00   |
|  |      | Womens clothing, shoes, purses             | С                                  | \$1,500.00   |
| 7. Furs and jewelry.   |      | 3 mens watches                             | С                                  | \$300.00   |
|  |      | Men's necklace                             | С                                  | \$200.00   |
|  |      | Men's wedding ring                         | С                                  | \$500.00   |
|  |      | Men's ring with small diamonds             | С                                  | \$750.00   |
|  |      | Women's diamond wedding ring               | С                                  | \$2,500.00   |
|  |      | Women's diamond watch                      | С                                  | \$4,500.00   |
|  |      | Mother of pearl with gold band             | С                                  | \$750.00   |
|  |      | Wedding set with tanzenite and diamonds    | С                                  | \$5,000.00   |
|  |      | Opal ring with diamonds                    | С                                  | \$500.00   |
|  |      | 2 sets of small diamond studs              | С                                  | \$400.00   |
|  |      | Gold necklace with diamond teardrop        | С                                  | \$800.00   |
|  |      | Miscellaneous costume jewelry              | С                                  | \$250.00   |
|  |      | One loose 3.75 carat oval modified diamond | С                                  | \$4,000.00   |
| 8. Firearms and sports, photographic, and other hobby equipment. |      | Minolta digital camera                     | С                                  | \$200.00   |

| In re | George Ronald Walters    |
|-------|--------------------------|
|       | Jennifer Evanson Walters |

| Case No. |            |
|----------|------------|
|          | (if known) |

#### **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property  | None | Description and Location of Property  | Husband, Wife, Joint, or Community | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|---|------|---|------------------------------------|--|
|   |      | Sony camera   | С                                  | \$50.00  |
|   |      | Badmitton rackets   | С                                  | \$10.00  |
| Interests in insurance policies.     Name insurance company of each   |      | State Farm life insurance (Joint Debtor)  | С                                  | \$15,990.50  |
| policy and itemize surrender or refund value of each.   |      | State Farm life insurance (Joint Debtor's daughter)                             | С                                  | \$1,855.00   |
| refund value of each.   |      | TransAmerica Term Life Insurance (\$1million face value, no cash value; Debtor) | С                                  | \$1.00   |
|   |      | ING Term Life Insurance (\$500,000 face value, no cash value; Joint Debtor)     | С                                  | \$1.00   |
| 10. Annuities. Itemize and name each issuer.  |      | AK Steel Corporation pension (\$102.06/mo.)                                     | С                                  | \$1.00   |
| eaurissuer.   |      | Dover pension (\$674.82/mo.)  | С                                  | \$1.00   |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | x    |   |                                    |  |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   |      | Options Express IRA   | С                                  | \$1,300.00   |
| 13. Stock and interests in incorpo-   |      | 30% interest in Eye City, LLC (chapter 11 bankruptcy filed)                     | С                                  | \$0.00   |
| rated and unincorporated businesses. Itemize.   |      | George R. Walters, M.D., P.A. (filed chapter 7 bankruptcy)                      | С                                  | \$1.00   |
|   |      |   |                                    |  |

| In re | George Ronald Walters    |
|-------|--------------------------|
|       | Jennifer Evanson Walters |

| Case No. |            |
|----------|------------|
|          | (if known) |

#### **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property   | None | Description and Location of Property  | Husband, Wife, Joint, or Community | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|--|------|---|------------------------------------|--|
| 14. Interests in partnerships or joint ventures. Itemize.  | х    |   |                                    |  |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments.  | x    |   |                                    |  |
| 16. Accounts receivable.   | x    |   |                                    |  |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.   | х    |   |                                    |  |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.   | x    |   |                                    |  |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.       |      | Eleanor Busch Trust (Joint Debtor is trustee, but not a beneficiary; spendthrift trust, not property of estate) | С                                  | \$0.00   |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.   | х    |   |                                    |  |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | x    |   |                                    |  |

| In re | George Ronald Walters    |
|-------|--------------------------|
|       | Jennifer Evanson Walters |

| Case No. |            |
|----------|------------|
|          | (if known) |

#### **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property  | None | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|---|------|--------------------------------------|------------------------------------|--|
| 22. Patents, copyrights, and other intellectual property. Give particulars.   | x    |                                      |                                    |  |
| 23. Licenses, franchises, and other general intangibles. Give particulars.  | x    |                                      |                                    |  |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | x    |                                      |                                    |  |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.  |      | 2009 BMW                             | С                                  | \$20,000.00  |
|   |      | 2013 Linciln MKX (leased)            | С                                  | \$1.00   |
|   |      | 2014 Ford Fusion (leased)            | С                                  | \$1.00   |
| 26. Boats, motors, and accessories.   | X    |                                      |                                    |  |
| 27. Aircraft and accessories.   | x    |                                      |                                    |  |
| 28. Office equipment, furnishings, and supplies.  | x    |                                      |                                    |  |
| 29. Machinery, fixtures, equipment, and supplies used in business.  | х    |                                      |                                    |  |
| 30. Inventory.  | x    |                                      |                                    |  |
| 31. Animals.  |      | 3 dogs                               | С                                  | \$20.00  |

| In re | George Ronald Walters    |
|-------|--------------------------|
|       | Jennifer Evanson Walters |

| Case No. |            |
|----------|------------|
|          | (if known) |

#### **SCHEDULE B - PERSONAL PROPERTY**

| Type of Property   | None | Description and Location of Property                             | Husband, Wife, Joint, or Community | Current Value of<br>Debtor's Interest<br>in Property,<br>Without Deducting<br>any Secured<br>Claim or<br>Exemption |
|--|------|--|------------------------------------|--|
| 32. Crops - growing or harvested.<br>Give particulars.               | x    |  |                                    |  |
| 33. Farming equipment and implements.                                | x    |  |                                    |  |
| 34. Farm supplies, chemicals, and feed.                              | x    |  |                                    |  |
| 35. Other personal property of any kind not already listed. Itemize. | x    |  |                                    |  |
|  |      | 8 continuation sheets attached                                   | tal >                              | \$74,794.90  |
| (Include amounts from any continuous                                 | nuat | ion sheets attached. Report total also on Summary of Schedules.) |                                    | ψ. τ,ι στισσ   |

B6C (Official Form 6C) (4/13)

| In re | George Ronald Walters    |
|-------|--------------------------|
|       | Jennifer Evanson Walters |

| Case No. |            |
|----------|------------|
|          | (If known) |

# **SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

| Debtor claims the exemptions to which debtor is entitled under: (Check one box) | Check if debtor claims a homestead exemption that exceeds \$155,675.* |
|---|---|
| 11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3)                                     |   |

| Description of Property  | Specify Law Providing Each<br>Exemption   | Value of Claimed<br>Exemption | Current Value of Property Without Deducting Exemption |
|--|---|-------------------------------|---|
| 1313 Ft. Collins, Waco, TX   | 11 U.S.C. § 522(d)(1)                     | \$20,848.21                   | \$246,120.00  |
| mineral interest<br>0.01562500 working interest; Santa Fe #2-110;<br>Ochiltree County, Texas       | 11 U.S.C. § 522(d)(5)                     | \$2,000.00                    | \$2,000.00  |
| Cash   | 11 U.S.C. § 522(d)(5)                     | 100% of FMV                   | \$25.00   |
| Chase Bank 4585  | 11 U.S.C. § 522(d)(5)                     | 100% of FMV                   | \$200.00  |
| Chase Bank 1935  | 11 U.S.C. § 522(d)(5)                     | 100% of FMV                   | \$200.00  |
| Aim Bank 6808  | 11 U.S.C. § 522(d)(5)                     | 100% of FMV                   | \$800.00  |
| Capital One 4300<br>Eleanor Busch Trust (not property of estate)                                   | 11 U.S.C. § 541(c)(2)                     | 100% of FMV                   | \$19.23   |
| Capital One 1061<br>Jennifer Walters   | 11 U.S.C. § 522(d)(5)                     | 100% of FMV                   | \$70.17   |
| Bed, dresser, 2 end tables (Bedroom #1)  | 11 U.S.C. § 522(d)(3)                     | 100% of FMV                   | \$300.00  |
| Bed, dresser, 2 end tables (Bedroom #2)  | 11 U.S.C. § 522(d)(3)                     | 100% of FMV                   | \$1,200.00  |
| Exercise equipment (Bedroom #3)  | 11 U.S.C. § 522(d)(3)                     | 100% of FMV                   | \$50.00   |
| 2 desks  | 11 U.S.C. § 522(d)(3)                     | 100% of FMV                   | \$50.00   |
| Dining room table and 4 chairs   | 11 U.S.C. § 522(d)(3)                     | 100% of FMV                   | \$800.00  |
| Amount subject to adjustment on 4/01/16 and every thr ommenced on or after the date of adjustment. | ee years thereafter with respect to cases | \$26,562.61                   | \$251,834.40  |

| In re | George Ronald Walters    |
|-------|--------------------------|
|       | Jennifer Evanson Walters |

| Case No. |            |
|----------|------------|
|          | (If known) |

#### SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

| Description of Property                     | Specify Law Providing Each<br>Exemption | Value of Claimed<br>Exemption | Current<br>Value of Property<br>Without Deducting<br>Exemption |
|---|---|-------------------------------|--|
| Couch and 2 chairs                          | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$300.00   |
| Television                                  | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$150.00   |
| Large decorator bowls and 2 crystal goblets | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$100.00   |
| Small wooden entry cabinet                  | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$75.00  |
| Large mirror                                | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$35.00  |
| 10 decorative statues                       | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$175.00   |
| TV and cabinet                              | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$100.00   |
| 3 lamps                                     | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$30.00  |
| 7 wallhangings                              | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$250.00   |
| 4 lamps                                     | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$125.00   |
| 6 wallhangings                              | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$125.00   |
| TV  | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$50.00  |
| 4 wallhangings                              | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$60.00  |
| 2 filing cabinets                           | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$40.00  |
| Bookcase                                    | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$50.00  |
| Computer and printer                        | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$100.00   |
| Wood cabinet                                | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$40.00  |
| 4 wallhangings (Bedroom #4)                 | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$200.00   |
| 2 wallhangings (dining room)                | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$25.00  |
|   |   | \$28,592.61                   | \$253,864.40   |

| In re | George Ronald Walters    |
|-------|--------------------------|
|       | Jennifer Evanson Walters |

| Case No. |            |
|----------|------------|
|          | (If known) |

#### SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

| Description of Property      | Specify Law Providing Each<br>Exemption | Value of Claimed<br>Exemption | Current<br>Value of Property<br>Without Deducting<br>Exemption |
|------------------------------|---|-------------------------------|--|
| 2 chests                     | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$150.00   |
| 3 wallhangings (living room) | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$75.00  |
| 3 wallhangings (kitchen)     | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$30.00  |
| Flatware                     | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$20.00  |
| Tupperware                   | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$10.00  |
| Coffee pot                   | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$5.00   |
| Pots and pans                | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$30.00  |
| Toaster oven                 | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$5.00   |
| Refrigerator                 | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$100.00   |
| Waffle maker                 | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$2.00   |
| Dehydrator                   | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$5.00   |
| Corningware                  | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$20.00  |
| Cutting boards               | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$5.00   |
| Crock pot                    | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$5.00   |
| China pieces                 | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$200.00   |
| Cutting knives               | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$30.00  |
| Work bench                   | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$25.00  |
| Miscellaneous hand tools     | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$50.00  |
| 2 ladders                    | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$50.00  |
| L                            | 1                                       | \$29,409.61                   | \$254,681.40   |

| In re | George Ronald Walters           |
|-------|---------------------------------|
|       | <b>Jennifer Evanson Walters</b> |

| Case No. |            |
|----------|------------|
|          | (If known) |

# **SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

| Description of Property  | Specify Law Providing Each<br>Exemption | Value of Claimed<br>Exemption | Current<br>Value of Property<br>Without Deducting<br>Exemption |
|--------------------------|---|-------------------------------|--|
| Yard tools               | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$50.00  |
| Drill                    | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$5.00   |
| Jig saw                  | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$5.00   |
| Buffer                   | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$5.00   |
| Tile cutter              | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$5.00   |
| Small air compressor     | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$5.00   |
| Miter box                | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$5.00   |
| Paint and painting tools | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$40.00  |
| 2 American flags         | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$5.00   |
| 2 wallhangings (garage)  | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$35.00  |
| 1/4 cord wood            | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$30.00  |
| Cases of water           | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$40.00  |
| Glass cabinet            | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$75.00  |
| Wood couch table         | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$20.00  |
| Tool box                 | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$10.00  |
| couch                    | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$50.00  |
| flatscreen TV            | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$750.00   |
| recliner                 | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$400.00   |
| Books                    | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$65.00  |
|                          | 1                                       | \$31,009.61                   | \$256,281.40   |

| In re | George Ronald Walters    |
|-------|--------------------------|
|       | Jennifer Evanson Walters |

| Case No. |            |
|----------|------------|
|          | (If known) |

# **SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

| Description of Property                 | Specify Law Providing Each<br>Exemption | Value of Claimed<br>Exemption | Current Value of Property Without Deducting Exemption |
|---|---|-------------------------------|---|
| DVDs, 2 disk players                    | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$50.00   |
| Thimble collection                      | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$60.00   |
| Sewing notions and materials            | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$40.00   |
| Knife collection                        | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$100.00  |
| Medical diplomas                        | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$1.00  |
| Mens clothing, shoes, coats, belts      | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$1,000.00  |
| Womens clothing, shoes, purses          | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$1,500.00  |
| 3 mens watches                          | 11 U.S.C. § 522(d)(4)                   | 100% of FMV                   | \$300.00  |
| Men's necklace                          | 11 U.S.C. § 522(d)(4)                   | 100% of FMV                   | \$200.00  |
| Men's wedding ring                      | 11 U.S.C. § 522(d)(4)                   | 100% of FMV                   | \$500.00  |
| Men's ring with small diamonds          | 11 U.S.C. § 522(d)(4)                   | 100% of FMV                   | \$750.00  |
| Women's diamond wedding ring            | 11 U.S.C. § 522(d)(4)                   | 100% of FMV                   | \$2,500.00  |
|   | 11 U.S.C. § 522(d)(5)                   | \$1,150.00                    |   |
| Women's diamond watch                   | 11 U.S.C. § 522(d)(4)                   | 100% of FMV                   | \$4,500.00  |
|   | 11 U.S.C. § 522(d)(5)                   | \$4,500.00                    |   |
| Mother of pearl with gold band          | 11 U.S.C. § 522(d)(4)                   | 100% of FMV                   | \$750.00  |
|   | 11 U.S.C. § 522(d)(5)                   | \$750.00                      |   |
| Wedding set with tanzenite and diamonds | 11 U.S.C. § 522(d)(4)                   | 100% of FMV                   | \$5,000.00  |
|   | 11 U.S.C. § 522(d)(5)                   | \$5,000.00                    |   |
|   |   | \$48,260.61                   | \$273,532.40  |

| In re | George Ronald Walters    |
|-------|--------------------------|
|       | Jennifer Evanson Walters |

| Case No. |            |
|----------|------------|
|          | (If known) |

#### SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

|  | Continuation Sheet No. 5                |                               | Current                                       |
|--|---|-------------------------------|---|
| Description of Property  | Specify Law Providing Each<br>Exemption | Value of Claimed<br>Exemption | Value of Property Without Deducting Exemption |
| Opal ring with diamonds  | 11 U.S.C. § 522(d)(4)                   | 100% of FMV                   | \$500.00                                      |
|  | 11 U.S.C. § 522(d)(5)                   | \$500.00                      |   |
| 2 sets of small diamond studs  | 11 U.S.C. § 522(d)(4)                   | 100% of FMV                   | \$400.00                                      |
|  | 11 U.S.C. § 522(d)(5)                   | \$400.00                      |   |
| Gold necklace with diamond teardrop  | 11 U.S.C. § 522(d)(4)                   | 100% of FMV                   | \$800.00                                      |
|  | 11 U.S.C. § 522(d)(5)                   | \$800.00                      |   |
| Miscellaneous costume jewelry  | 11 U.S.C. § 522(d)(4)                   | 100% of FMV                   | \$250.00                                      |
|  | 11 U.S.C. § 522(d)(5)                   | \$250.00                      |   |
| One loose 3.75 carat oval modified diamond                                       | 11 U.S.C. § 522(d)(4)                   | 100% of FMV                   | \$4,000.00                                    |
|  | 11 U.S.C. § 522(d)(5)                   | \$4,000.00                    |   |
| Minolta digital camera   | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$200.00                                      |
| Sony camera  | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$50.00                                       |
| Badmitton rackets  | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$10.00                                       |
| State Farm life insurance (Joint Debtor)   | 11 U.S.C. § 522(d)(7)                   | 100% of FMV                   | \$15,990.50                                   |
| State Farm life insurance (Joint Debtor's daughter)                              | 11 U.S.C. § 522(d)(7)                   | 100% of FMV                   | \$1,855.00                                    |
| TransAmerica Term Life Insurance (\$1 million face value, no cash value; Debtor) | 11 U.S.C. § 522(d)(7)                   | 100% of FMV                   | \$1.00  |
| ING Term Life Insurance (\$500,000 face value, no cash value; Joint Debtor)      | 11 U.S.C. § 522(d)(7)                   | 100% of FMV                   | \$1.00  |
| AK Steel Corporation pension (\$102.06/mo.)                                      | 11 U.S.C. § 522(d)(10)(E)               | 100% of FMV                   | \$1.00  |
|  |   | \$72,319.11                   | \$297,590.90                                  |

| B6C (Official Form 6C) (4/1 | 3) | Cont. |
|-----------------------------|----|-------|
|-----------------------------|----|-------|

| In re | George Ronald Walters    |  |  |
|-------|--------------------------|--|--|
|       | Jennifer Evanson Walters |  |  |

| Case No. |            |
|----------|------------|
|          | (If known) |

#### SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

|   | Continuation Sneet No. 6                | ı                             | T  |
|---|---|-------------------------------|--|
| Description of Property   | Specify Law Providing Each<br>Exemption | Value of Claimed<br>Exemption | Current<br>Value of Property<br>Without Deducting<br>Exemption |
| Dover pension (\$674.82/mo.)  | 11 U.S.C. § 522(d)(10)(E)               | 100% of FMV                   | \$1.00   |
| Options Express IRA   | 11 U.S.C. § 522(d)(12)                  | 100% of FMV                   | \$1,300.00   |
| George R. Walters, M.D., P.A. (filed chapter 7 bankruptcy)  | 11 U.S.C. § 522(d)(5)                   | 100% of FMV                   | \$1.00   |
| Eleanor Busch Trust (Joint Debtor is trustee, but not a beneficiary; spendthrift trust, not property of estate) | 11 U.S.C. § 541(c)(2)                   | 100% of FMV                   | \$0.00   |
| 2009 BMW  | 11 U.S.C. § 522(d)(2)                   | 100% of FMV                   | \$20,000.00  |
| 2014 Ford Fusion (leased)   | 11 U.S.C. § 522(d)(2)                   | 100% of FMV                   | \$1.00   |
| 3 dogs  | 11 U.S.C. § 522(d)(3)                   | 100% of FMV                   | \$20.00  |
|   |   |                               |  |
|   | ,                                       | \$76,406.00                   | \$318,913.90   |

B6D (Official Form 6D) (12/07)

In re George Ronald Walters Jennifer Evanson Walters

| Case No. |            |
|----------|------------|
|          | (if known) |

#### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN          | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
|--|----------|---------------------------------------|---|------------|--------------|----------|--|---------------------------------|
| ACCT #:  |          |                                       | DATE INCURRED: NATURE OF LIEN: auto loan  |            |              |          |  |                                 |
| Chase<br>P.O. Box 78068<br>Phoenix, AZ 85062-8068  |          | С                                     | COLLATERAL: 2009 BMW REMARKS:   |            |              |          | \$17,236.11  |                                 |
|  |          |                                       | **************************************  | 1          |              |          |  |                                 |
| ACCT #: Lincoln Automotive Financial Services P.O. Box 152271 Irving, TX 75015-2271                    | _        | С                                     | VALUE: \$20,000.00  DATE INCURRED: NATURE OF LIEN: lease COLLATERAL: 2013 Lincoln MKX REMARKS: rejected |            |              |          | Unknown  | Unknown                         |
|  |          |                                       | VALUE: \$0.00   |            |              |          |  |                                 |
| ACCT #: xxxxxx2134  Ocwen Loan Servicing P. O. Box 79135  Phoenix, AZ 85062-9135                       |          | С                                     | DATE INCURRED: NATURE OF LIEN: homestead COLLATERAL: 1313 Ft. Collins, Waco, TX REMARKS:                |            |              |          | \$225,271.79   |                                 |
|  |          |                                       | VALUE: <b>\$246,120.00</b>  | -          |              |          |  |                                 |
| ACCT #: Sonic-Richardson FLP 1819 N. Central Expressway Richardson, TX 75080                           |          | -                                     | DATE INCURRED: NATURE OF LIEN: vehicle lease COLLATERAL: 2014 Ford Fusion REMARKS:                      |            |              |          | \$30,000.00  | \$30,000.00                     |
|  |          |                                       | VALUE: \$0.00   | L          |              |          |  |                                 |
|  | •        |                                       | Subtotal (Total of this   | _          | •            |          | \$272,507.90   | \$30,000.00                     |
|  |          |                                       | Total (Use only on last   | pag        | e) >         | •        | \$272,507.90   | \$30,000.00                     |

> (Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

\_continuation sheets attached No

B6E (Official Form 6E) (04/13)

In re George Ronald Walters
Jennifer Evanson Walters

| Case No. |            |
|----------|------------|
|          | (If Known) |

|    | Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.   |
|----|---|
| ΤY | PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)  |
|    | Domestic Support Obligations  Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).   |
|    | Extensions of credit in an involuntary case  Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).  |
|    | Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
|    | Contributions to employee benefit plans  Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).   |
|    | Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).  |
|    | Deposits by individuals  Claims of individuals up to \$2,775* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).  |
| V  | Taxes and Certain Other Debts Owed to Governmental Units  Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).   |
|    | Commitments to Maintain the Capital of an Insured Depository Institution  Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).   |
|    | Claims for Death or Personal Injury While Debtor Was Intoxicated  Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).  |
|    | Administrative allowances under 11 U.S.C. Sec. 330 Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.   |
|    | mounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of ustment.  |
|    | 1continuation sheets attached   |

In re George Ronald Walters
Jennifer Evanson Walters

| Case No. |            |
|----------|------------|
|          | (If Known) |

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY Taxes and Certain Other Debts Owed to Governmental Units

| THE ST THISKITT  | Taxe     | o ai                                  | d Cortain Cirior Bobio Gwod to Co   | 7 7 01     |              | 011      | tai Oilito               |                                   |   |
|--|----------|---------------------------------------|---|------------|--------------|----------|--------------------------|-----------------------------------|---|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)          | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED<br>AND CONSIDERATION FOR<br>CLAIM                                     | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT<br>OF<br>CLAIM    | AMOUNT<br>ENTITLED TO<br>PRIORITY | AMOUNT<br>NOT<br>ENTITLED TO<br>PRIORITY, IF<br>ANY |
| ACCT #: Internal Revenue Service Special Procedures Staff Stop 5022 AUS 300 E. 8th Street Austin, TX 78701 | x        | -                                     | DATE INCURRED: CONSIDERATION: federal income taxes REMARKS: Debt of George R. Walters, MD, PA | x          |              |          | Notice Only              | Notice Only                       | Notice Only   |
| ACCT #: Internal Revenue Service c/o U. S. Attorney 601 N.W. Loop 410, Suite 600 San Antonio, TX 78216     |          | -                                     | DATE INCURRED: CONSIDERATION: notice only REMARKS:  |            |              |          | Notice Only              | Notice Only                       | Notice Only   |
| ACCT #: Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114                                     | x        | -                                     | DATE INCURRED: 4Q13 CONSIDERATION: 941 taxes REMARKS: Debt of George R. Walters, MD, PA       | x          |              |          | \$2,963.56               | \$2,963.56                        | \$0.00  |
|  |          |                                       |   |            |              |          |                          |                                   |   |
|  |          |                                       |   |            |              |          |                          |                                   |   |
|  |          |                                       |   |            |              |          |                          |                                   |   |
| attached to Schedule of Creditors Holdin   | -        | ty Cl                                 |   | То         | ge)<br>tal   |          | \$2,963.56<br>\$2,963.56 | \$2,963.56                        | \$0.00  |
| R<br>(U<br>If  | Report a | lso o<br>/ on<br>ıble,                | n the Summary of Schedules.)  | Tota       | als          | >        |                          | \$2,963.56                        | \$0.00  |

B6F (Official Form 6F) (12/07)

In re George Ronald Walters
Jennifer Evanson Walters

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)              | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.  | CONTINGENT  | UNLIQUIDATED          | DISPUTED         |              |
|--|----------|---------------------------------------|--|-------------|-----------------------|------------------|--------------|
| ACCT #: xxx5243 Airgas 1101 Clay Ave. Waco, TX 76706-1722  | x        | -                                     | DATE INCURRED: CONSIDERATION: supplies REMARKS: Debt of George R. Walters, MD, PA  | x           |                       |                  | \$1,518.72   |
| ACCT#:  AM Longview, Ltd. c/o Gillett Sheppard Box 242-9191 Longview, TX 75606                                 | x        | С                                     | DATE INCURRED: CONSIDERATION: judgment REMARKS:  |             |                       |                  | \$80,433.84  |
| ACCT #: xx5274  AMO Sales and Service, Inc. 75 Remittance Dr. Chicago, IL 60675-1437                           | x        | -                                     | DATE INCURRED: CONSIDERATION: equipment repair services REMARKS: Debt of George R. Walters, MD, PA   | x           |                       |                  | \$22,842.56  |
| ACCT#: Arleen Douglas c/o George J. Mallios Mallios & Assoc., P.C. 3736 Bee Cave Road, #1-182 Austin, TX 78746 |          | -                                     | DATE INCURRED: CONSIDERATION: negligence claim REMARKS:  |             |                       | x                | Unknown      |
| ACCT #: xxxxxx1361 Atmos Energy P. O. Box 790311 St. Louis, MO 63179-0311                                      |          | -                                     | DATE INCURRED: CONSIDERATION: utilities REMARKS:   |             |                       |                  | \$40.09      |
| ACCT#: xxxxxxxxxxxx6485  Best Buy Credit P. O. Box 790441  St. Louis, MO 63179                                 |          | С                                     | DATE INCURRED: CONSIDERATION: credit card REMARKS:   |             |                       |                  | \$2,400.00   |
| 12continuation sheets attached   | 1        | (Rep                                  | Su  (Use only on last page of the completed Schoort also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Related | edu<br>e, o | otal<br>ile l<br>n th | l ><br>F.)<br>ie | \$107,235.21 |

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.   | CONTINGENT  | UNLIQUIDATED         | USPI ITEN        | 2 | AMOUNT OF<br>CLAIM |
|---|----------|---------------------------------------|---|-------------|----------------------|------------------|---|--------------------|
| ACCT #: xxxC-002 Bio-Tissue, Inc. 8305 NW 27th St., Suite 101 Doral, FL 33122                     | х        | -                                     | DATE INCURRED: CONSIDERATION: supplies REMARKS: Debt of George R. Walters, MD, PA   | х           |                      |                  |   | \$288.80           |
| ACCT#: xxxx-xxxx-5268  Capital One Bank P.O. Box 60599  City of Industry, CA 91716-0599           |          | С                                     | DATE INCURRED: CONSIDERATION: credit card REMARKS:  |             |                      |                  |   | \$20,012.23        |
| ACCT #: xxxxxxxxxx2002<br>Chase Bank<br>P. O. Box 78039<br>Phoenix, AZ 85062-8039                 | х        | -                                     | DATE INCURRED: CONSIDERATION: personal guarantee REMARKS: Debt of George R. Walters, MD, PA   |             |                      |                  |   | \$50,000.00        |
| ACCT #: Chase Bank 320 N. New Road Waco, TX 76710   |          | -                                     | DATE INCURRED: CONSIDERATION: Notice Only REMARKS:  |             |                      |                  |   | Notice Only        |
| ACCT#: xxxxxxxx2001<br>Chase Bank<br>320 N. New Road<br>Waco, TX 76710                            | х        | -                                     | DATE INCURRED: CONSIDERATION: personal guarantee REMARKS: Debt of George R. Walters, MD, PA   |             |                      |                  |   | \$80,000.00        |
| ACCT#: Chase Bank P.O. Box 659732 San Antonio, TX 78265   |          | -                                     | DATE INCURRED: CONSIDERATION: overdrawn bank account REMARKS:   |             |                      |                  |   | \$1,478.98         |
| Sheet no1 of12 continuation she<br>Schedule of Creditors Holding Unsecured Nonpriority C          |          | ıs                                    | hed to Sul  (Use only on last page of the completed Schort also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Relat | edu<br>e, o | ota<br>ile i<br>n th | l ><br>F.)<br>ne |   | \$151,780.01       |

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR    | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.                               | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|-------------|---------------------------------------|---|------------|--------------|----------|--------------------|
| ACCT #: xxxx-xxxx-4001  Citi Bank Processing Center Des Moines, IA 50363-0005                     | -           | С                                     | DATE INCURRED: CONSIDERATION: credit card REMARKS:  |            |              |          | \$8,973.66         |
| ACCT #: xxxxxx3030<br>Conn's/CCC<br>P. O. Box 815867<br>Dallas, TX 75234                          | -           | С                                     | DATE INCURRED: CONSIDERATION: Credit card REMARKS:  |            |              |          | \$600.00           |
| ACCT #: xxxxxx2213  Crestpoint 9100 Watson Rd., Suite 100 St. Louis, MO 63126-2241                | x           | -                                     | DATE INCURRED: CONSIDERATION:  REMARKS: Debt of George R. Walters, MD, PA   | x          |              |          | \$88.00            |
| ACCT #:  David Tekell P. O. Box 23248  Waco, TX 76702-3248  | x           | С                                     | DATE INCURRED: CONSIDERATION: legal fees REMARKS: Debt of George R. Walters, MD, PA   | х          |              |          | \$1,631.91         |
| ACCT #: Dina Brown 3306 Edgewood Lane Temple, TX 76502  | x           | -                                     | DATE INCURRED: CONSIDERATION: proposed surgery services (patient never showed to REMARKS: Debt of George R. Walters, MD, PA | х          |              | x        | \$2,667.00         |
| ACCT #: xxxx-xxxx-4220  Discover P. O. Box 29033 Phoenix, AZ 85038-9033                           | _           | С                                     | DATE INCURRED: CONSIDERATION: Credit card REMARKS:  |            |              |          | \$2,735.89         |
| Sheet no2 of12 continuation she Schedule of Creditors Holding Unsecured Nonpriority C             | \$16,696.46 |                                       |   |            |              |          |                    |

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.  | TNECNITNOC       | UNLIQUIDATED        | OPE I I GOID      | טוסייטוט | AMOUNT OF<br>CLAIM |
|---|----------|---------------------------------------|--|------------------|---------------------|-------------------|----------|--------------------|
| ACCT #: xxxx-xxxx-4971  Discover P. O. Box 29033  Phoenix, AZ 85038-9033                          |          | С                                     | DATE INCURRED: CONSIDERATION: Credit card REMARKS:   |                  |                     |                   |          | \$16,100.15        |
| ACCT#: Eleanor Busch Trust 1313 Ft. Collins Waco, TX 76712  | x        | -                                     | DATE INCURRED: CONSIDERATION: Ioan REMARKS: Debt of George R. Walters, MD, PA  | x                |                     |                   |          | \$50,700.00        |
| ACCT#: Eye Care & Cure 4646 S. Overland Dr. Tucson, AZ 85714                                      | x        | -                                     | DATE INCURRED: CONSIDERATION: services REMARKS: Debt of George R. Walters, MD, PA  | x                |                     |                   |          | \$193.96           |
| ACCT #: Fast Track Marketing, Inc. 11001 W. 120th Ave., Suite 400 Broomfield, CO 80021            | x        | -                                     | DATE INCURRED: CONSIDERATION: marketing services REMARKS: Debt of George R. Walters, MD, PA  | x                |                     |                   |          | \$3,255.07         |
| ACCT #: xxx9653 FCI Ophthalmics USA P. O. Box 465 Marshfield Hills, MA 02051                      | x        | -                                     | DATE INCURRED: CONSIDERATION: supplies REMARKS: Debt of George R. Walters, MD, PA  | x                |                     |                   |          | \$360.00           |
| ACCT #: xxx4600  First National Bank of Central Texas 7500 W. Woodway Dr. Woodway, TX 76712       |          | С                                     | DATE INCURRED: CONSIDERATION: possible deficiency REMARKS: Executed deed in lieu of foreclosure to real property   |                  |                     |                   |          | \$47,996.09        |
| Sheet no. 3 of 12 continuation she Schedule of Creditors Holding Unsecured Nonpriority C          |          | ns                                    | hed to  (Use only on last page of the completed sort also on Summary of Schedules and, if applications Statistical Summary of Certain Liabilities and Re | Sched<br>able, c | ota<br>ule<br>on tl | ıl ><br>F.)<br>he |          | \$118,605.27       |

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.   | CONTINGENT     | UNLIQUIDATED        |                  | DISPUIED | AMOUNT OF<br>CLAIM |
|---|----------|---------------------------------------|---|----------------|---------------------|------------------|----------|--------------------|
| ACCT #: xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx   | х        | С                                     | DATE INCURRED: 2013 CONSIDERATION: insurance premium REMARKS: Debt of George R. Walters, MD, PA   | x              |                     |                  |          | \$2,164.89         |
| ACCT#: GEHA P. O. Box 4665 Independence, MO 64051-4665  | х        | -                                     | DATE INCURRED: CONSIDERATION: overpayment of benefits REMARKS: Debt of George R. Walters, MD, PA  | x              |                     |                  |          | \$71.50            |
| ACCT #: Gillett Sheppard Box 242-9191 Longview, TX 75606  |          | С                                     | DATE INCURRED: CONSIDERATION: attorney fees REMARKS: attorney for AM Longview, Ltd. (Judgment)  |                |                     |                  |          | \$0.00             |
| ACCT #: xxxxxxxxxxxx0900  Grande Communications P. O. Box 660401  Dallas, TX 75266-0401           |          | -                                     | DATE INCURRED: CONSIDERATION: utilities REMARKS:  |                |                     |                  |          | \$1,440.41         |
| ACCT#: xxxxxx0272  Healthcare Professional Funding P. O. Box 221  Gardiner, ME 04345-0221         | x        | С                                     | DATE INCURRED: CONSIDERATION: personal guarantee of business loan REMARKS: Debt of George R. Walters, MD, PA  |                |                     |                  |          | \$42,721.06        |
| ACCT #: IMG College P.O. Box 16533 Palatine, IL 60055   | x        | -                                     | DATE INCURRED: CONSIDERATION: advertising REMARKS: Debt of George R. Walters, MD, PA  | x              |                     |                  |          | \$18,160.00        |
| Sheet no. 4 of 12 continuation she Schedule of Creditors Holding Unsecured Nonpriority C          |          | ıs                                    | hed to S  (Use only on last page of the completed Secret also on Summary of Schedules and, if applical Statistical Summary of Certain Liabilities and Rel | ched<br>ole, c | ota<br>ule<br>on tl | ıl :<br>F.<br>he | )        | \$64,557.86        |

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)      | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.   | CONTINGENT  | UNLIQUIDATED         | DISPLITED        | AMOUNT OF<br>CLAIM |
|--|----------|---------------------------------------|---|-------------|----------------------|------------------|--------------------|
| ACCT #: Integrity Digital Solutions, LLC 6420 S. General Bruce Dr. Temple, TX 76502                    | x        | -                                     | DATE INCURRED: CONSIDERATION: medical services REMARKS: Debt of George R. Walters, MD, PA   | x           |                      |                  | \$1,623.75         |
| ACCT #: Javier Martinez 2020 Lyle Avenue Waco, TX 76708  |          | -                                     | DATE INCURRED: 9/2013 CONSIDERATION: REMARKS:   |             |                      |                  | \$300.00           |
| ACCT #: Jennifer Walters 1313 Ft. Collins Waco, TX 76712   | x        | -                                     | DATE INCURRED: CONSIDERATION: Ioan REMARKS: Debt of George R. Walters, MD, PA   | x           |                      |                  | \$9,131.65         |
| ACCT #: xxxxxxxxxx2003  JPMorgan Chase Bank, NA 320 N. New Road Waco, TX 76710                         | x        | С                                     | DATE INCURRED: CONSIDERATION: personal guarantee of business loan REMARKS: Debt of George R. Walters, MD, PA  |             |                      |                  | \$50,000.00        |
| ACCT #: xxxxxxxx2001  JPMorgan Chase Bank, NA 320 North New Road Waco, TX 76710                        | x        | С                                     | DATE INCURRED: CONSIDERATION: personal guarantee of business loan REMARKS: Debt of George R. Walters, MD, PA  |             |                      |                  | \$72,924.11        |
| ACCT #:  KXXV Channel 25 1909 S. New Road Waco, TX 76711   | x        | -                                     | DATE INCURRED: CONSIDERATION: advertising REMARKS: Debt of George R. Walters, MD, PA  | x           |                      |                  | \$22,026.00        |
| Sheet no. <u>5</u> of <u>12</u> continuation she Schedule of Creditors Holding Unsecured Nonpriority C |          | ıs                                    | hed to Su  (Use only on last page of the completed Schort also on Summary of Schedules and, if applicabl Statistical Summary of Certain Liabilities and Related | edu<br>e, o | ota<br>ıle l<br>n th | l ><br>F.)<br>ne | .)                 |

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.   | CONTINGENT  | UNLIQUIDATED       | DISPLITED        | AMOUNT OF<br>CLAIM |
|---|----------|-----------------------|---|-------------|--------------------|------------------|--------------------|
| ACCT #: Lamar Advertising Company P.O. Box 96030 Baton Rouge, LA 70896                            | x        | -                     | DATE INCURRED: CONSIDERATION: advertising REMARKS: Debt of George R. Walters, MD, PA  | х           |                    |                  | \$13,560.98        |
| ACCT #: 6856 Leiter's Compounding Pharmacy 1700 Park Ave., Suite 30 San Jose, CA 95126            | x        | -                     | DATE INCURRED: CONSIDERATION: medical supplies REMARKS: Debt of George R. Walters, MD, PA   | x           |                    |                  | \$81.82            |
| ACCT #: 0391<br>LEY 104.1<br>6401 Cobbs Dr.<br>Waco, TX 76710                                     | x        | -                     | DATE INCURRED: CONSIDERATION: advertising REMARKS: Debt of George R. Walters, MD, PA  | x           |                    |                  | \$1,100.00         |
| ACCT #: 0539 Lone Star Advertising 2100 Washington Ave. Waco, TX 76701                            | x        | -                     | DATE INCURRED: CONSIDERATION: advertising REMARKS: Debt of George R. Walters, MD, PA  | x           |                    |                  | \$850.00           |
| ACCT#: xxx6803  McKesson Medical Surgical P. O. Box 634404  Cincinnati, OH 45263-4404             | x        | -                     | DATE INCURRED: CONSIDERATION: REMARKS: Debt of George R. Walters, MD, PA  | x           |                    |                  | \$2,573.04         |
| ACCT#:  McKesson Plasma & Biologics P.O. Box 634404  Cincinnati, OH 45263-4404                    | x        | -                     | DATE INCURRED: CONSIDERATION: supplies and services REMARKS: Debt of George R. Walters, MD, PA  | х           |                    |                  | \$135.24           |
| Sheet no. 6 of 12 continuation sh<br>Schedule of Creditors Holding Unsecured Nonpriority (        |          | าร                    | (Use only on last page of the completed Sci<br>port also on Summary of Schedules and, if applicabl<br>Statistical Summary of Certain Liabilities and Rela | edu<br>e, o | ota<br>ıle<br>n tl | l ><br>F.)<br>ne | )                  |

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)        | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.   | CONTINGENT     | UNLIQUIDATED       | USDI ITEN         | 200 | AMOUNT OF<br>CLAIM |
|--|----------|---------------------------------------|---|----------------|--------------------|-------------------|-----|--------------------|
| ACCT #: xx-xxxxxx-xxx101-6  McLennan County Tax Assessor-Collector P. O. Box 406  Waco, TX 76703         | x        | С                                     | DATE INCURRED: CONSIDERATION: ad valorem taxes on real property REMARKS: Debt of George R. Walters, MD, PA  | x              |                    |                   |     | \$533.15           |
| ACCT #: xx4220  McLennan County Tax Assessor-Collector P. O. Box 406  Waco, TX 76703                     | x        | -                                     | DATE INCURRED: CONSIDERATION: taxes REMARKS: Debt of George R. Walters, MD, PA  | x              |                    |                   |     | \$5,796.15         |
| ACCT #: xxxx4347  Medical Arts Press P. O. Box 37647  Philadelphia, PA 19101-0647                        | x        | -                                     | DATE INCURRED: CONSIDERATION: advertising REMARKS: Debt of George R. Walters, MD, PA  | x              |                    |                   |     | \$516.94           |
| ACCT #: Mel Priest Investments 2181 Hamilton Dr. Waco, TX 76705  | x        | -                                     | DATE INCURRED: CONSIDERATION: cancelled surgery REMARKS: Debt of George R. Walters, MD, PA  | x              |                    |                   |     | \$2,455.76         |
| ACCT #: xxxxx6263  North Shore Agency P. O. Box 9205  Old Bethpage, NY 11804-9005                        | x        | С                                     | DATE INCURRED: CONSIDERATION: books REMARKS: collection agent for Bottom Lines Books Debt of George R. Walters, MD, PA                              | x              |                    |                   |     | \$36.92            |
| ACCT #: xxxxxx2325<br>Ozarka Direct<br>P. O. Box 856680<br>Lousiville, KY 40285-6680                     | x        | -                                     | DATE INCURRED: CONSIDERATION: water service REMARKS: Debt of George R. Walters, MD, PA  | x              |                    |                   |     | \$126.70           |
| Sheet no <b>7</b> of <b>12</b> continuation she<br>Schedule of Creditors Holding Unsecured Nonpriority C |          | ns                                    | hed to  (Use only on last page of the completed Sort also on Summary of Schedules and, if applica Statistical Summary of Certain Liabilities and Re | ched<br>ble, o | ota<br>ule<br>n tl | ıl ><br>F.)<br>he |     | \$9,465.62         |

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)         | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.  | CONTINGENT | CHINIONATED        | OIACIONALED<br>OIACIONALED | DISPUIED | AMOUNT OF<br>CLAIM |
|---|----------|---------------------------------------|--|------------|--------------------|----------------------------|----------|--------------------|
| ACCT#: xxxxxxx7862 Pitney Bowes Purchase Power P. O. Box 371874 Pittsburgh, PA 15250-7874                 | х        | -                                     | DATE INCURRED: CONSIDERATION: postage REMARKS: Debt of George R. Walters, MD, PA   | x          |                    |                            |          | \$40.00            |
| ACCT #: Proficey Media Group 6401 Cobbs Drive Waco, TX 76710  | x        | -                                     | DATE INCURRED: CONSIDERATION: advertising REMARKS: Debt of George R. Walters, MD, PA   | x          |                    |                            |          | \$1,100.00         |
| ACCT#: PTA Exchange P. O. Box 2353 Temple, TX 76503-2353  | x        | -                                     | DATE INCURRED: CONSIDERATION: answering service REMARKS: Debt of George R. Walters, MD, PA   | x          |                    |                            |          | \$194.85           |
| ACCT #: xx1390 Rauch-Milliken/Lamar P. O. Box 8390 Metairie, LA 70011-8390                                | x        | -                                     | DATE INCURRED: CONSIDERATION: advertising REMARKS: collection agent for Lamar Advertising Company Debt of George R. Walters, MD, PA              | x          |                    |                            |          | Notice Only        |
| ACCT #: xxxxxxxxxxxx4205 Sam's Club P. O. Box 530942 Atlanta, GA 30353-0942                               |          | С                                     | DATE INCURRED: CONSIDERATION: credit card REMARKS:   |            |                    |                            |          | \$695.34           |
| ACCT #: Scott & White Health Plan 1206 W. Campus Drive Temple, TX 76502                                   | -        | -                                     | DATE INCURRED: CONSIDERATION: health insurance REMARKS:  |            |                    |                            |          | \$1,453.60         |
| Sheet no. <u>8</u> of <u>12</u> continuation she<br>Schedule of Creditors Holding Unsecured Nonpriority C |          | ıs                                    | hed to  (Use only on last page of the completed ort also on Summary of Schedules and, if applic Statistical Summary of Certain Liabilities and R | Sched      | ota<br>ule<br>on t | al :<br>F.                 | )        | \$3,483.79         |

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.                        | CONTINGENT | UNLIQUIDATED | DISPLITED | AMOUNT OF<br>CLAIM |
|--|----------|---------------------------------------|--|------------|--------------|-----------|--------------------|
| ACCT #: xxx3299 Scott & White Healthcare P. O. Box 674350 Dallas, TX 75267-4350  |          | С                                     | DATE INCURRED: CONSIDERATION: medical services REMARKS:  |            |              |           | \$99.03            |
| ACCT #: xxxxxx0710 Staples Advantage Dept. DAL P. O. Box 83689 Chicago, IL 60696-3689  | x        | -                                     | DATE INCURRED: CONSIDERATION: office supplies REMARKS: Debt of George R. Walters, MD, PA                             | x          |              |           | \$297.44           |
| ACCT #: xxxxxx1481 Stream Energy P. O. Box 650026 Dallas, TX 75265   | x        | -                                     | DATE INCURRED: CONSIDERATION: utilities REMARKS: Debt of George R. Walters, MD, PA                                   | x          |              |           | \$2,180.45         |
| ACCT #: xx8626 TCF P. O. Box 77077 Minneapolis, MN 55480-7777  | x        | С                                     | DATE INCURRED: CONSIDERATION: personal guarantee of loan/lease REMARKS: Debt of George R. Walters, MD, PA            |            |              |           | Unknown            |
| ACCT #: TCF 11100 Wayzata Blvd., Suite 801 Minnetonka, MN 55305  | x        | С                                     | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: additional address for Creditor Debt of George R. Walters, MD, PA | x          |              |           | Notice Only        |
| ACCT #: xx8626  TCF Equipment Finance 11100 Wayzata Blvd., Suite 801 Minnetonka, MN 55305  | x        | -                                     | DATE INCURRED: CONSIDERATION: personal guarantee of lease of laser REMARKS: Debt of George R. Walters, MD, PA        |            |              |           | \$150,000.00       |
| Sheet no9 of12 continuation sheets attached to Subtotal > \$152,576.92  Schedule of Creditors Holding Unsecured Nonpriority Claims  Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) |          |                                       |  |            |              |           |                    |

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                  | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.               | CONTINGENT | UNLIQUIDATED | OISPI ITED | AMOUNT<br>CLAIR |         |
|--|----------|---------------------------------------|---|------------|--------------|------------|-----------------|---------|
| ACCT#: Tekell & Atkins LLP P. O. Box 23248 Waco, TX 76702-3248   | x        | -                                     | DATE INCURRED: CONSIDERATION: legal fees REMARKS: Debt of George R. Walters, MD, PA                         | x          |              |            | \$1,            | 647.60  |
| ACCT #: xxx0331 The Lamar Companies 5110 N. General Bruce Dr. Temple, TX 76501                                     | x        | С                                     | DATE INCURRED: CONSIDERATION: advertising REMARKS: Debt of George R. Walters, MD, PA                        | x          |              |            | \$11,           | 560.98  |
| Representing:<br>The Lamar Companies   |          |                                       | Rauch-Milliken International, Inc.<br>P. O. Box 8390<br>Metairie, LA 70011-8390                             |            |              |            | Notic           | e Only  |
| ACCT #: TMM Investments 8300 Old McGregor Road, Suite 1A Woodway, TX 76712   | x        | С                                     | DATE INCURRED: CONSIDERATION: personal guarantee of office lease REMARKS: Debt of George R. Walters, MD, PA | x          |              |            | Un              | known   |
| ACCT #: TMM Investments 8300 Old McGregor Rd., Suite 1 Woodway, TX 76712   | x        | -                                     | DATE INCURRED: CONSIDERATION: Ioan REMARKS: Debt of George R. Walters, MD, PA                               |            |              |            | \$56,           | ,000.00 |
| ACCT #: UPS 208 Hewitt Drive, Suite 103 Waco, TX 76712   | x        | -                                     | DATE INCURRED: CONSIDERATION: services REMARKS: Debt of George R. Walters, MD, PA                           | x          |              |            |                 | \$14.60 |
| Sheet no of continuation sheets attached to \$69,223.18 Schedule of Creditors Holding Unsecured Nonpriority Claims |          |                                       |   |            | ),223.18     |            |                 |         |

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.               | TNAGNITNCO | UNLIQUIDATED | CITTIONIC | 2 | AMOUNT OF<br>CLAIM |
|---|----------|---------------------------------------|---|------------|--------------|-----------|---|--------------------|
| ACCT #: xx8828 Waco Cardiology Associates P. O. Box 21327 Waco, TX 76702-1327                     | х        | С                                     | DATE INCURRED: CONSIDERATION: medical services REMARKS: Debt of George R. Walters, MD, PA                   | x          |              |           |   | \$32.23            |
| ACCT #: Waco Surgical Center, Ltd. 7003 Woodway Drive, Suite 307 Waco, TX 76712                   | x        | -                                     | DATE INCURRED: CONSIDERATION: real property lease REMARKS: Debt of George R. Walters, MD, PA                | x          |              |           |   | Unknown            |
| ACCT #: x2929 Waco Tribune-Herald P. O. Box 2588 Waco, TX 76702-2588                              |          | -                                     | DATE INCURRED: CONSIDERATION: advertising REMARKS:  |            |              |           |   | \$1,576.47         |
| ACCT #: William R. Baldiga Brown Rudnick One Financial Center Boston, MA 02111                    | x        | С                                     | DATE INCURRED: CONSIDERATION: Notice Only REMARKS: attorney for Healthcare Professional Funding Corporation | x          |              |           |   | Notice Only        |
| ACCT #: xx3558 Wilson Opthalmic Corp Hilsinger Company P. O. Box 676101 Dallas, TX 75267-6101     |          | -                                     | DATE INCURRED: CONSIDERATION: Supplies REMARKS:   |            |              |           |   | \$542.27           |
| ACCT #: xxxxxxxxxxxxxxx0000 Yellow Pages (YP) P. O. Box 5010 Carol Stream, IL 60197-5010          |          | -                                     | DATE INCURRED: CONSIDERATION: advertising REMARKS:  |            |              |           |   | \$1,032.31         |
| Sheet no11 of   |          |                                       |   |            | \$3,183.28   |           |   |                    |

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)   | CODEBTOR | HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
|---|----------|---------------------------------------|---|------------|--------------|----------|--------------------|
| ACCT #: Ziemer USA, Inc. 620 E. 3rd St. Alton, IL 62002   |          |                                       | DATE INCURRED: CONSIDERATION: supplies REMARKS:   |            |              |          | \$704.72           |
|   |          |                                       |   |            |              |          |                    |
|   |          |                                       |   |            |              |          |                    |
|   |          |                                       |   |            |              |          |                    |
|   |          |                                       |   |            |              |          |                    |
|   |          |                                       |   |            |              |          |                    |
|   |          |                                       |   |            |              |          |                    |
|   |          |                                       |   |            |              |          |                    |
|   |          |                                       |   |            |              |          |                    |
|   |          |                                       |   |            |              |          |                    |
|   |          |                                       |   |            |              |          |                    |
|   |          |                                       |   |            |              |          |                    |
| Sheet no12 of12 continuation sheets attached to Subtotal > Schedule of Creditors Holding Unsecured Nonpriority Claims   |          |                                       |   |            |              | \$704.72 |                    |
| Total >  (Use only on last page of the completed Schedule F.)  (Report also on Summary of Schedules and, if applicable, on the  Statistical Summary of Certain Liabilities and Related Data.) |          |                                       |   | =.)<br>e   | \$871,818.91 |          |                    |

### 14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 41 of 88

B6G (Official Form 6G) (12/07)

In re George Ronald Walters
Jennifer Evanson Walters

| Case No. |            |  |
|----------|------------|--|
|          | (if known) |  |

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Check this box if debtor has no executory contracts or un                               | expired leases.  |
|---|--|
| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
| Sonic-Richardson FLP<br>1019 N. Central Expy<br>Richardson, TX 75080                    | 2014 Ford Focus Contract to be ASSUMED   |
| TCF Equipment Finance 1111 West San Marnan Dr. Waterloo, IA 50701                       | equipment lease Contract to be REJECTED  |
| <b>TMM Investments</b> 8300 Old McGregor Rd., Suite 1A Woodway, TX 76712                | Office Lease for PA Contract to be REJECTED  |
| Waco Security Self Storage  | Storage unit Contract to be ASSUMED  |
|   |  |

### 14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 42 of 88

B6H (Official Form 6H) (12/07)

In re George Ronald Walters Jennifer Evanson Walters

| Case No. |            |
|----------|------------|
|          | (if known) |

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eightyear period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

-1.46:- 6.

| ☐ Check this box if debtor has no codebtors.   |  |
|--|--|
| NAME AND ADDRESS OF CODEBTOR   | NAME AND ADDRESS OF CREDITOR   |
| George R. Walters, M.D. P.A.<br>8300 Old McGregor Road, Suite 2<br>Woodway, TX 76712 | David Tekell P. O. Box 23248 Waco, TX 76702-3248                       |
| George R. Walters, M.D., P.A.  | <b>Airgas</b> 1101 Clay Ave. Waco, TX 76706-1722                       |
| George R. Walters, M.D., P.A.  | William R. Baldiga Brown Rudnick One Financial Center Boston, MA 02111 |
| George R. Walters, MD, PA  | AMO Sales and Service, Inc. 75 Remittance Dr. Chicago, IL 60675-1437   |
| George R. Walters, MD, PA  | Bio-Tissue, Inc.<br>8305 NW 27th St., Suite 101<br>Doral, FL 33122     |
| George R. Walters, MD, PA  | Chase Bank P. O. Box 78039 Phoenix, AZ 85062-8039                      |
| George R. Walters, MD, PA  | Chase Bank 320 N. New Road Waco, TX 76710                              |

14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 43 of 88

B6H (Official Form 6H) (12/07) - Cont.

In re George Ronald Walters
Jennifer Evanson Walters

| Case No. |            |
|----------|------------|
|          | (if known) |

# **SCHEDULE H - CODEBTORS**

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR   |
|------------------------------|--|
| George R. Walters, MD, PA    | Crestpoint 9100 Watson Rd., Suite 100 St. Louis, MO 63126-2241                 |
| George R. Walters, MD, PA    | Dina Brown<br>3306 Edgewood Lane<br>Temple, TX 76502                           |
| George R. Walters, MD, PA    | Eleanor Busch Trust<br>1313 Ft. Collins<br>Waco, TX 76712                      |
| George R. Walters, MD, PA    | Eye Care & Cure<br>4646 S. Overland Dr.<br>Tucson, AZ 85714                    |
| George R. Walters, MD, PA    | Fast Track Marketing, Inc. 11001 W. 120th Ave., Suite 400 Broomfield, CO 80021 |
| George R. Walters, MD, PA    | FCI Ophthalmics USA P. O. Box 465 Marshfield Hills, MA 02051                   |
| George R. Walters, MD, PA    | Foremost Insurance Group P.O. Box 2847 Grand Rapids, MI 49501-2847             |

14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 44 of 88

B6H (Official Form 6H) (12/07) - Cont.

In re George Ronald Walters
Jennifer Evanson Walters

| Case No. |            |
|----------|------------|
|          | (if known) |

# **SCHEDULE H - CODEBTORS**

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR   |
|------------------------------|--|
| George R. Walters, MD, PA    | GEHA P. O. Box 4665 Independence, MO 64051-4665  |
| George R. Walters, MD, PA    | Healthcare Professional Funding P. O. Box 221 Gardiner, ME 04345-0221                              |
| George R. Walters, MD, PA    | IMG College P.O. Box 16533 Palatine, IL 60055  |
| George R. Walters, MD, PA    | Integrity Digital Solutions, LLC<br>6420 S. General Bruce Dr.<br>Temple, TX 76502                  |
| George R. Walters, MD, PA    | Internal Revenue Service Special Procedures Staff Stop 5022 AUS 300 E. 8th Street Austin, TX 78701 |
| George R. Walters, MD, PA    | Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114                                     |
| George R. Walters, MD, PA    | Jennifer Walters 1313 Ft. Collins Waco, TX 76712   |

14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 45 of 88

B6H (Official Form 6H) (12/07) - Cont.

In re George Ronald Walters
Jennifer Evanson Walters

| Case No. |            |
|----------|------------|
|          | (if known) |

# **SCHEDULE H - CODEBTORS**

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR  |
|------------------------------|---|
| George R. Walters, MD, PA    | JPMorgan Chase Bank, NA<br>320 N. New Road<br>Waco, TX 76710              |
| George R. Walters, MD, PA    | JPMorgan Chase Bank, NA<br>320 North New Road<br>Waco, TX 76710           |
| George R. Walters, MD, PA    | KXXV Channel 25<br>1909 S. New Road<br>Waco, TX 76711                     |
| George R. Walters, MD, PA    | Lamar Advertising Company P.O. Box 96030 Baton Rouge, LA 70896            |
| George R. Walters, MD, PA    | Leiter's Compounding Pharmacy 1700 Park Ave., Suite 30 San Jose, CA 95126 |
| George R. Walters, MD, PA    | <b>LEY 104.1</b> 6401 Cobbs Dr. Waco, TX 76710                            |
| George R. Walters, MD, PA    | Lone Star Advertising 2100 Washington Ave. Waco, TX 76701                 |

14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 46 of 88

B6H (Official Form 6H) (12/07) - Cont.

In re George Ronald Walters
Jennifer Evanson Walters

| Case No. |            |
|----------|------------|
|          | (if known) |

# **SCHEDULE H - CODEBTORS**

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR  |
|------------------------------|---|
| George R. Walters, MD, PA    | McKesson Medical Surgical P. O. Box 634404 Cincinnati, OH 45263-4404  |
| George R. Walters, MD, PA    | McKesson Plasma & Biologics P.O. Box 634404 Cincinnati, OH 45263-4404 |
| George R. Walters, MD, PA    | McLennan County Tax Assessor-Collector P. O. Box 406 Waco, TX 76703   |
| George R. Walters, MD, PA    | McLennan County Tax Assessor-Collector P. O. Box 406 Waco, TX 76703   |
| George R. Walters, MD, PA    | Medical Arts Press P. O. Box 37647 Philadelphia, PA 19101-0647        |
| George R. Walters, MD, PA    | Mel Priest Investments 2181 Hamilton Dr. Waco, TX 76705               |
| George R. Walters, MD, PA    | North Shore Agency P. O. Box 9205 Old Bethpage, NY 11804-9005         |

14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 47 of 88

B6H (Official Form 6H) (12/07) - Cont.

In re George Ronald Walters
Jennifer Evanson Walters

| Case No. |            |
|----------|------------|
|          | (if known) |

# **SCHEDULE H - CODEBTORS**

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR  |
|------------------------------|---|
| George R. Walters, MD, PA    | Ozarka Direct P. O. Box 856680 Lousiville, KY 40285-6680                  |
| George R. Walters, MD, PA    | Pitney Bowes Purchase Power P. O. Box 371874 Pittsburgh, PA 15250-7874    |
| George R. Walters, MD, PA    | Proficey Media Group<br>6401 Cobbs Drive<br>Waco, TX 76710                |
| George R. Walters, MD, PA    | PTA Exchange P. O. Box 2353 Temple, TX 76503-2353                         |
| George R. Walters, MD, PA    | Rauch-Milliken International, Inc. P. O. Box 8390 Metairie, LA 70011-8390 |
| George R. Walters, MD, PA    | Rauch-Milliken/Lamar P. O. Box 8390 Metairie, LA 70011-8390               |
| George R. Walters, MD, PA    | Staples Advantage Dept. DAL P. O. Box 83689 Chicago, IL 60696-3689        |

14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 48 of 88

B6H (Official Form 6H) (12/07) - Cont.

In re George Ronald Walters
Jennifer Evanson Walters

| Case No. |            |
|----------|------------|
|          | (if known) |

# **SCHEDULE H - CODEBTORS**

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR  |
|------------------------------|---|
| George R. Walters, MD, PA    | Stream Energy P. O. Box 650026 Dallas, TX 75265                           |
| George R. Walters, MD, PA    | TCF P. O. Box 77077 Minneapolis, MN 55480-7777                            |
| George R. Walters, MD, PA    | TCF<br>11100 Wayzata Blvd., Suite 801<br>Minnetonka, MN 55305             |
| George R. Walters, MD, PA    | TCF Equipment Finance 11100 Wayzata Blvd., Suite 801 Minnetonka, MN 55305 |
| George R. Walters, MD, PA    | <b>Tekell &amp; Atkins LLP</b> P. O. Box 23248 Waco, TX 76702-3248        |
| George R. Walters, MD, PA    | The Lamar Companies 5110 N. General Bruce Dr. Temple, TX 76501            |
| George R. Walters, MD, PA    | TMM Investments 8300 Old McGregor Road, Suite 1A Woodway, TX 76712        |
|                              |   |

14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 49 of 88

B6H (Official Form 6H) (12/07) - Cont.

In re George Ronald Walters
Jennifer Evanson Walters

| Case No. |            |
|----------|------------|
|          | (if known) |

# **SCHEDULE H - CODEBTORS**

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR  |
|------------------------------|---|
| George R. Walters, MD, PA    | TMM Investments 8300 Old McGregor Rd., Suite 1 Woodway, TX 76712        |
| George R. Walters, MD, PA    | UPS 208 Hewitt Drive, Suite 103 Waco, TX 76712                          |
| George R. Walters, MD, PA    | Waco Cardiology Associates P. O. Box 21327 Waco, TX 76702-1327          |
| George R. Walters, MD, PA    | Waco Surgical Center, Ltd. 7003 Woodway Drive, Suite 307 Waco, TX 76712 |
| George R. Walters, MD, PA    | AM Longview, Ltd. c/o Gillett Sheppard Box 242-9191 Longview, TX 75606  |

| Fill in this infor  | mation to identify     | y your case: |                |     |  |
|---------------------|------------------------|--------------|----------------|-----|--|
| Debtor 1            | George                 | Ronald       | Walters        |     |  |
|                     | First Name             | Middle Name  | Last Name      | Che | eck if this is:  |
| Debtor 2            | Jennifer               | Evanson      | Walters        | _   | An amended filing  |
| (Spouse, if filing) | First Name             | Middle Name  | Last Name      |     | 7 th difference filling  |
| United States Bank  | kruptcy Court for the: | WESTERN DIS  | TRICT OF TEXAS | 🗆   | A supplement showing post-petition chapter 13 income as of the following date: |
| Case number         |                        |              |                |     | onapion to moonie as of the following date.                                    |
| (if known)          |                        |              |                |     | MM / DD / YYYY   |

#### Official Form B 6I

#### Schedule I: Your Income

12/13

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

| Part 1: | Describe | <b>Employ</b> | yment |
|---------|----------|---------------|-------|
|---------|----------|---------------|-------|

| 1. | Fill in your employment information.   |                      | Debte                | or 1                     |            |          | Debtor 2 or no               | on-filing spou | se       |
|----|--|----------------------|----------------------|--------------------------|------------|----------|------------------------------|----------------|----------|
|    | If you have more than one job, attach a separate page with information about | Employment status    | _                    | Employed<br>Not employed | d          |          | ✓ Employed ✓ Not employed    |                |          |
|    | additional employers.  | Occupation           | Surg                 | eon                      |            |          | Office Assis                 | tant           |          |
|    | Include part-time, seasonal, or self-employed work.                          | Employer's name      | Dr. R                | taj D. Singl             | a, M.D.    |          | Custom Las                   | ik             |          |
|    | Occupation may include student or homemaker, if it applies.                  | Employer's address   | 3000 396<br>Number S |                          | t, Suite 1 | 02       | 8300 Old Mc<br>Number Street | Gregor Rd.     |          |
|    |  |                      | Port                 | Arthur                   | тх         | 77642    | Waco                         | тх             | 76712    |
|    |  |                      | City                 |                          | State      | Zip Code | City                         | State          | Zip Code |
|    |  | How long employed th | here?                | 2 month                  | s          | _        | 2 yrs                        |                | _        |

#### Part 2: Give Details About Monthly Income

Estimate monthly income as of the date you file this form. If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.

|    |  |      | For Debtor 1 | For Debtor 2 or non-filing spouse |
|----|--|------|--------------|-----------------------------------|
| 2. | <b>List monthly gross wages, salary, and commissions</b> (before all payroll deductions). If not paid monthly, calculate what the monthly wage would be. | 2.   | \$16,666.66  | \$0.00                            |
| 3. | Estimate and list monthly overtime pay.  | 3. • | ¥0.00        | \$0.00                            |
| 4. | Calculate gross income. Add line 2 + line 3.   | 4.   | \$16,666.66  | \$0.00                            |

Official Form B 6I Schedule I: Your Income page 1

Walters Debtor 1 George Ronald Case number (if known) First Name Middle Name Last Name For Debtor 1 For Debtor 2 or non-filing spouse Copy line 4 here ..... \$0.00 \$16,666.66 List all payroll deductions: \$4,681.00 \$0.00 5a. Tax, Medicare, and Social Security deductions 5a. \$0.00 \$0.00 5b. Mandatory contributions for retirement plans 5b. 5c. Voluntary contributions for retirement plans 5c. \$0.00 \$0.00 \$0.00 \$0.00 5d. Required repayments of retirement fund loans 5d. 5e. Insurance 5e. \$0.00 \$0.00 \$0.00 \$0.00 5f. Domestic support obligations 5f. \$0.00 \$0.00 5g. Union dues 5g. 5h. Other deductions. \$0.00 \$0.00 5h. + Specify: Add the payroll deductions. Add lines 5a + 5b + 5c + 5d + 5e + 5f + \$4,681.00 \$0.00 5g + 5h.Calculate total monthly take-home pay. Subtract line 6 from line 4. \$0.00 \$11,985.66 List all other income regularly received: 8a. Net income from rental property and from operating a 8a. \$0.00 \$0.00 business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income. 8b. Interest and dividends 8b. \$0.00 \$0.00 8c. Family support payments that you, a non-filing spouse, or a \$0.00 \$0.00 8c. dependent regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement. 8d. Unemployment compensation 8d. \$0.00 \$0.00 8e. Social Security \$0.00 \$0.00 8f. Other government assistance that you regularly receive Include cash assistance and the value (if known) or any noncash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify: \$0.00 \$0.00 8g. Pension or retirement income 8g. \$0.00 \$777.71 8h. Other monthly income. 8h. 🛓 Specify: \$0.00 \$0.00 **Add all other income.** Add lines 8a + 8b + 8c + 8d + 8e + 8f + 8g + 8h. \$0.00 \$777.71 Calculate monthly income. Add line 7 + line 9. 10. \$11,985.66 \$12,763.37 \$777.71 Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse. 11. State all other regular contributions to the expenses that you list in Schedule J. Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives. Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in Schedule J. \$0.00 Specify: 11. 12. Add the amount in the last column of line 10 to the amount in line 11. The result is the combined monthly 12 \$12,763.37 income. Write that amount on the Summary of Schedules and Statistical Summary of Certain Liabilities and Combined Related Data, if it applies. monthly income 13. Do you expect an increase or decrease within the year after you file this form? None. Yes. Explain:

14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 52 of 88

| Fill in this info              | ormation to identi   | ify your case:                             |                    |   | Che | ck if thi | e ie:                                    |                                     |
|--------------------------------|--|--|--------------------|---|-----|-----------|--|-------------------------------------|
| Debtor 1                       | George   | Ronald                                     | Walter             | 's  |     |           | ended filing                             |                                     |
|                                | First Name   | Middle Name                                | Last Nar           | ne  |     | A supp    | element showing                          |                                     |
| Debtor 2                       | Jennifer ) First Name  | Evanson<br>Middle Name                     | Walter<br>Last Nan |   |     |           | er 13 expenses as<br>ng date:            | s of the                            |
| (Spouse, if filing             | ,  |  |                    |   |     |           |  | _                                   |
|                                | ankruptcy Court for the  | E WESTERN DIST                             | TRICT OF T         | EXAS                                      |     |           | DD / YYYY                                | _                                   |
| Case number<br>(if known)      |  |  |                    |   |     |           | arate filing for Del<br>2 maintains a se | ptor 2 because<br>eparate household |
| Official Form                  | B 6J   |  |                    |   |     |           |  |                                     |
| Schedule J:                    | Your Expense   | :S   |                    |   |     |           |  | 12/13                               |
| correct information            | d accurate as possib<br>n. If more space is no<br>mber (if known). Ans | eeded, attach anothe                       | er sheet to th     |   | _   | -         |  |                                     |
| Part 1: Des                    | scribe Your House  | ehold                                      |                    |   |     |           |  |                                     |
| 1. Is this a joint of          | case?  |  |                    |   |     |           |  |                                     |
|                                | o line 2.<br>es Debtor 2 live in a s<br>No<br>Yes. Debtor 2 must fi    |  |                    |   |     |           |  |                                     |
| 2. Do you have o               | dependents?  | No   |                    |   |     |           |  |                                     |
| Do not list Deb                |  | Yes. Fill out this inf for each dependent. |                    | Dependent's relation Debtor 1 or Debtor 1 |     | o to      | Dependent's age                          | Does dependen live with you?        |
| Do not state th dependents' na |  |  |                    |   |     |           | -  | Yes No Yes                          |
|                                |  |  |                    |   |     |           | -  | No Yes                              |
|                                |  |  |                    |   |     |           |  | □ No<br>- □ Yes                     |
|                                |  |  |                    |   |     |           |  | ☐ No                                |
| 3. Do your exper               | nses include<br>beople other than                                      | <b>☑</b> No                                |                    |   |     |           |  | Yes                                 |
| •                              | our dependents?  | ∐ Yes                                      |                    |   |     |           |  |                                     |
| Part 2: Est                    | imate Your Ongo  | ing Monthly Exp                            | enses              |   |     |           |  |                                     |
| to report expenses             | enses as of your banks as of a date after the the applicable date.     |  | -                  | -   |     | -         | •  |                                     |
| •                              | paid for with non-cas<br>nd have included it o                         | _  | -                  |   |     |           | Your expens                              | es                                  |
|                                | home ownership exportgage payments and                                 |  |                    |   |     |           | 4.                                       | \$2,558.54                          |
| If not included                | l in line 4:   |  |                    |   |     |           |  |                                     |
| 4a. Real esta                  | te taxes   |  |                    |   |     |           | 4a                                       | \$511.00                            |
| 4b. Property,                  | homeowner's, or rente  | r's insurance                              |                    |   |     |           | 4b                                       | \$300.00                            |
| 4c. Home ma                    | iintenance, repair, and  | upkeep expenses                            |                    |   |     |           | 4c.                                      | \$100.00                            |
|                                | ner's association or cor   |  |                    |   |     |           | 4d.                                      |                                     |

# 14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 53 of 88

Debtor 1 George Ronald Walters Case number (if known)
First Name Middle Name Last Name

|     |   | Your expe | nses        |
|-----|---|-----------|-------------|
| 5.  | Additional mortgage payments for your residence, such as home equity loans  | 5.        |             |
| 6.  | Utilities:  |           |             |
|     | 6a. Electricity, heat, natural gas  | 6a.       | \$395.00    |
|     | 6b. Water, sewer, garbage collection  | 6b.       | \$125.00    |
|     | 6c. Telephone, cell phone, Internet, satellite, and cable services  | 6c        | \$590.00    |
|     | 6d. Other. Specify:   | 6d.       |             |
| 7.  | Food and housekeeping supplies  |           | \$600.00    |
| 8.  | Childcare and children's education costs  | 8.        | <del></del> |
| 9.  | Clothing, laundry, and dry cleaning   | 9.        | \$100.00    |
| 10. |   | 10.       | \$50.00     |
| 11. |   | 11.       | \$100.00    |
|     | Transportation. Include gas, maintenance, bus or train  | 12.       | \$600.00    |
|     | fare. Do not include car payments.  |           |             |
| 13. | Entertainment, clubs, recreation, newspapers, magazines, and books  | 13.       | \$50.00     |
| 14. | Charitable contributions and religious donations  | 14        |             |
| 15. | Insurance.  |           |             |
|     | Do not include insurance deducted from your pay or included in lines 4 or 20.   | 45        |             |
|     | 15a. Life insurance   | 15a       | \$396.81    |
|     | 15b. Health insurance   | 15b       |             |
|     | 15c. Vehicle insurance  | 15c       | \$263.83    |
|     | 15d. Other insurance. Specify:  | 15d       |             |
| 16. | Taxes. Do not include taxes deducted from your pay or included in lines 4 or 20.  Specify:  | 16.       |             |
| 17. | Installment or lease payments:  |           |             |
|     | 17a. Car payments for Vehicle 1 car lease   | 17a       | \$512.60    |
|     | 17b. Car payments for Vehicle 2 car lease   | 17b       | \$366.88    |
|     | 17c. Other. Specify: loan from friend   | 17c       | \$2,000.00  |
|     | 17d. Other. Specify: daughter's house pmt.  | 17d       | \$685.00    |
| 18. | Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, Schedule I, Your Income (Official Form B 6I). | 18.       |             |
| 19. | Other payments you make to support others who do not live with you.  Specify:   | 19.       |             |
| 20. | Other real property expenses not included in lines 4 or 5 of this form or on Schedule I: Your Income.   |           |             |
|     | 20a. Mortgages on other property  | 20a.      |             |
|     | 20b. Real estate taxes  | 20b       |             |
|     | 20c. Property, homeowner's, or renter's insurance   | 20c       |             |
|     | 20d. Maintenance, repair, and upkeep expenses   | 20d       |             |
|     | 20e. Homeowner's association or condominium dues  | 20e.      |             |

#### 14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 54 of 88 Debtor 1 George Ronald **Walters** Case number (if known) First Name Middle Name Last Name 21. Other. Specify: 21. 22. Your monthly expenses. Add lines 4 through 21. \$10,304.66 The result is your monthly expenses. 22. 23. Calculate your monthly net income. 23a. Copy line 12 (your combined monthly income) from Schedule I. 23a. \$12,763.37 23b. Copy your monthly expenses from line 22 above. 23b. \$10,304.66

#### 24. Do you expect an increase or decrease in your expenses within the year after you file this form?

Subtract your monthly expenses from your monthly income.

The result is your monthly net income.

For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?

| $\checkmark$ | No.  |                     |
|--------------|------|---------------------|
|              | Yes. | Explain here: None. |
| _            |      | None.               |
|              |      |                     |
|              |      |                     |
|              |      |                     |

23c.

\$2,458.71

23c

B 6 Summary (Official Form 6 - Summary) (12/13)

#### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

In re George Ronald Walters
Jennifer Evanson Walters

Case No.

Chapter 7

#### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS       | LIABILITIES    | OTHER       |
|---|----------------------|------------------|--------------|----------------|-------------|
| A - Real Property   | Yes                  | 1                | \$248,120.00 |                |             |
| B - Personal Property   | Yes                  | 9                | \$74,794.90  |                |             |
| C - Property Claimed as Exempt  | Yes                  | 7                |              | '              |             |
| D - Creditors Holding<br>Secured Claims   | Yes                  | 1                |              | \$272,507.90   |             |
| E - Creditors Holding Unsecured<br>Priority Claims<br>(Total of Claims on Schedule E) | Yes                  | 2                |              | \$2,963.56     |             |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                                 | Yes                  | 13               |              | \$871,818.91   |             |
| G - Executory Contracts and<br>Unexpired Leases                                       | Yes                  | 1                |              |                |             |
| H - Codebtors   | Yes                  | 8                |              |                |             |
| I - Current Income of<br>Individual Debtor(s)   | Yes                  | 2                |              |                | \$12,763.37 |
| J - Current Expenditures of Individual Debtor(s)                                      | Yes                  | 3                |              |                | \$10,304.66 |
|   | TOTAL                | 47               | \$322,914.90 | \$1,147,290.37 |             |

B 6 Summary (Official Form 6 - Summary) (12/13)

#### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

In re George Ronald Walters
Jennifer Evanson Walters

Type of Liability

Case No.

Chapter 7

#### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

**Amount** 

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Domestic Support Obligations (from Schedule E)   |   |  |
|--|---|--|
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)   |   |  |
| Claims for Death or Personal Injury While Debtor Was<br>Intoxicated (from Schedule E) (whether disputed or undisputed) |   |  |
| Student Loan Obligations (from Schedule F)   |   |  |
| Domestic Support, Separation Agreement, and Divorce Decree<br>Obligations Not Reported on Schedule E                   |   |  |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)                              |   |  |
| TOTAL  |   |  |
| State the following:   |   |  |
| Average Income (from Schedule I, Line 12)  |   |  |
| Average Expenses (from Schedule J, Line 22)  |   |  |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)                             |   |  |
| State the following:   | • |  |
| Total from Schedule D, "UNSECURED PORTION, IF ANY" column  |   |  |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.  |   |  |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column   |   |  |
| 4. Total from Schedule F   |   |  |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4)   |   |  |

### 14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 57 of 88

B6 Declaration (Official Form 6 - Declaration) (12/07)
In re George Ronald Walters
Jennifer Evanson Walters

| Case No. |            |
|----------|------------|
|          | (if known) |

# DECLARATION CONCERNING DEBTOR'S SCHEDULES DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

| I declare under penalty of perjury that I have resheets, and that they are true and correct to the be | ead the foregoing summary and schedules, consisting ofest of my knowledge, information, and belief. | 49 |
|---|---|----|
| Date 3/31/2014  | Signature <u>/s/ George Ronald Walters</u> George Ronald Walters                                    |    |
| Date 3/31/2014  | Signature /s/ Jennifer Evanson Walters  Jennifer Evanson Walters                                    |    |
|   | [If joint case, both spouses must sign.]  |    |

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

|      |  |   | WAGO DIVIDION   | •   |   |  |
|------|--|---|---|---|---|--|
| In   | re: George Ronald Wa   |   |   | Case No.  |   |  |
|      | Jennifer Evanson   | Walters   |   |   | (if known)  |  |
|      |  |   |   |   |   |  |
|      |  | STATEME   | NT OF FINANCIA  | AL AFFAIRS  |   |  |
|      | 1. Income from empl  | loyment or operation of   | business  |   |   |  |
| None | including part-time activitie<br>case was commenced. St<br>maintains, or has maintain<br>beginning and ending date     | es either as an employee or in i<br>ate also the gross amounts rec<br>ed, financial records on the bases<br>of the debtor's fiscal year.) | ndependent trade or busing<br>eived during the TWO YE<br>sis of a fiscal rather than<br>f a joint petition is filed, st | ness, from the beginning<br>EARS immediately preced<br>a calendar year may repo<br>ate income for each spot | operation of the debtor's busines<br>of this calendar year to the date<br>ding this calendar year. (A debt<br>ort fiscal year income. Identify t<br>use separately. (Married debtor<br>less the spouses are separated | e this<br>tor that<br>the<br>rs filing |
|      | AMOUNT   | SOURCE  |   |   |   |  |
|      | \$92,500.00  | 2012 - wages  |   |   |   |  |
|      | \$35,000.00  | 2013 - wages  |   |   |   |  |
|      | \$17,978.49  | 2014 to date - wages  |   |   |   |  |
|      | 2. Income other than   | from employment or o  | peration of busines   | S   |   |  |
| None | TWO YEARS immediately separately. (Married debto   | preceding the commencement  | t of this case. Give partic<br>napter 13 must state incor   | ulars. If a joint petition is   | tion of the debtor's business du<br>filed, state income for each sp<br>her or not a joint petition is filed   | ouse                                   |
|      | AMOUNT   | SOURCE  |   |   |   |  |
|      | \$9,545.00   | 2012 - pension  |   |   |   |  |
|      | \$9,545.00   | 2013 - pension  |   |   |   |  |
|      | \$2,333.13   | 2014 to date - pension  |   |   |   |  |
|      | \$13,500.00  | 2013 IRA distributions  |   |   |   |  |
|      | 3. Payments to credi   | itors   |   |   |   |  |
|      | Complete a. or b., as app  | ropriate, and c.  |   |   |   |  |
| None | debts to any creditor made<br>constitutes or is affected b<br>of a domestic support oblig<br>counseling agency. (Marri | within 90 DAYS immediately p<br>y such transfer is less than \$60<br>gation or as part of an alternativ                                   | preceding the commencer<br>00. Indicate with an aster<br>ove repayment schedule un<br>12 or chapter 13 must in          | ment of this case unless t<br>isk (*) any payments that<br>nder a plan by an approv                         | ases of goods or services, and the aggregate value of all prope were made to a creditor on acced nonprofit budgeting and cred or both spouses whether or no   | erty that<br>count<br>dit              |
|      | NAME AND ADDRESS (Lincoln Automotive P. O. Box 650575 Dallas, TX 75265-057   |   | DATES OF PAYMENTS \$607.78 x 3  | AMOUNT PAID   | AMOUNT STILL OWING  |  |
|      | Sonic-Richardson FL<br>1019 N. Central Expy<br>Richardson, TX 7508   | ,   | \$366.88 x 3  |   |   |  |
|      | Chase Auto Finance   |   | \$512.60 x 3  |   |   |  |

Ocwen Loan Servicing P.O. Box 79135 Phoenix, AZ 85062-9135

Phoenix, AZ 85062-8068

P.O. Box 78068

\$1633.54 x 3

\$225,271.79

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

| In re: | George Ronald Walters    | Case No. |            |
|--------|--------------------------|----------|------------|
|        | Jennifer Evanson Walters |          | (if known) |

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 1

| N | on | - |
|---|----|---|

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 DAYS immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

#### None

c. All debtors: List all payments made within ONE YEAR immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

#### None

a. List all suits and administrative proceedings to which the debtor is or was a party within ONE YEAR immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Arleen Douglas v. George R. Walters, M.D.; 268,347-C

NATURE OF PROCEEDING negligence claim

COURT OR AGENCY AND LOCATION 169th District Court, Bell County, Texas STATUS OR DISPOSITION pending

#### None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 5. Repossessions, foreclosures and returns

#### None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 6. Assignments and receiverships

# None

a. Describe any assignment of property for the benefit of creditors made within 120 DAYS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### None

 $\overline{\mathbf{V}}$ 

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 7. Gifts

# None

List all gifts or charitable contributions made within ONE YEAR immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### **UNITED STATES BANKRUPTCY COURT** WESTERN DISTRICT OF TEXAS WACO DIVISION

| ln re: | George Ronald Walters    | Case No. |            |
|--------|--------------------------|----------|------------|
|        | Jennifer Evanson Walters |          | (if known) |

|      | STATE  | MENT OF FINANCIAL AF<br>Continuation Sheet No. 2                      | FFAIRS  |  |  |
|------|--|---|---|--|--|
| None |  | rs filing under chapter 12 or chapter 13                              | eceding the commencement of this case OR SINCE TH<br>3 must include losses by either or both spouses whethe<br>ed.) |  |  |
| None | List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning de |   |   |  |  |
|      | NAME AND ADDRESS OF PAYEE Money Management Int'I Houston, TX   | DATE OF PAYMENT,<br>NAME OF PAYER IF<br>OTHER THAN DEBTOR<br>10/30/13 | AMOUNT OF MONEY OR DESCRIPTION<br>AND VALUE OF PROPERTY<br>\$50.00  |  |  |
|      | Pakis Giotes Page & Burleson, P.C.<br>P.O. Box 58<br>Waco, TX 76703-0058   | March 2014  | \$5,000.00 plus \$306.00 filing fee   |  |  |
| None | <ul><li>10. Other transfers</li><li>a. List all other property, other than property transfer</li></ul>   | red in the ordinary course of the busir                               | ness or financial affairs of the debtor, transferred  |  |  |

either absolutely or as security within TWO YEARS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, **RELATIONSHIP TO DEBTOR** 

Executed deed in lieu of foreclosure to First

National Bank of Central Texas.

DATE

**DESCRIBE PROPERTY TRANSFERRED** 

AND VALUE RECEIVED

March 6, 2014 8120 Old McGregor Road, Woodway,

Texas (FMV = \$21,640; debt =

\$47,996)

b. List all property transferred by the debtor within TEN YEARS immediately preceding the commencement of this case to a self-settled trust or None similar device of which the debtor is a beneficiary.

#### 11. Closed financial accounts

None

 $\overline{\mathbf{Q}}$ 

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within ONE YEAR immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 12. Safe deposit boxes

abla

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

| In re: | George Ronald Walters    | Case No. |            |
|--------|--------------------------|----------|------------|
|        | Jennifer Evanson Walters |          | (if known) |
|        |                          |          |            |
|        |                          | <br>     |            |

#### STATEMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 3

| N | one |  |
|---|-----|--|

13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 DAYS preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None  $\overline{\mathbf{V}}$ 

List all property owned by another person that the debtor holds or controls.

#### None

#### 15. Prior address of debtor

 $\overline{\mathbf{Q}}$ 

If the debtor has moved within THREE YEARS immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within EIGHT YEARS immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### 17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the  $\mathbf{\Lambda}$ **Environmental Law:** 

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

#### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

| ln re: | George Ronald Walters    | Case No. |            |
|--------|--------------------------|----------|------------|
|        | Jennifer Evanson Walters | _        | (if known) |

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 4

|      | 18. | Nat | ure, | loc | atior | n ar | nd i | name | of | business |
|------|-----|-----|------|-----|-------|------|------|------|----|----------|
| None |     |     |      |     |       |      |      |      |    |          |

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within SIX YEARS immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

NAME, ADDRESS, AND LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN) / COMPLETE EIN

Eve City, LLC 300 E. FM 2410 Harker Heights, TX 76548 EIN 26-1293496

George R. Walters, M.D., P.A. 8300 Old McGregor Road, Suite 2 Woodway, TX 76712 75-1913218

**BEGINNING AND ENDING NATURE OF BUSINESS** 

**DATES** 

April 2008 to present

opthalmology clinic

surgery center

Medical clinic and lasik eye

None  $\sqrt{\phantom{a}}$ 

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within SIX YEARS immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement ONLY if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within TWO YEARS immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS **Ted Karibean** 300 E. FM 2410, Suite 9 Harker Heights, TX 76548 **DATES SERVICES RENDERED** 

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

| In        | re: George Ronald Walters Jennifer Evanson Walters  | Case No(if known)   |     |
|-----------|---|---|-----|
|           | ST  | ATEMENT OF FINANCIAL AFFAIRS  Continuation Sheet No. 5  |     |
| None      | b. List all firms or individuals who within TW and records, or prepared a financial stateme   | YEARS immediately preceding the filing of this bankruptcy case have audited the books of account of the debtor.                         | unt |
|           | NAME AND ADDRESS<br>Larry Templeton<br>Scott Blvd.<br>Temple, TX  | DATES SERVICES RENDERED   |     |
| lone      | c. List all firms or individuals who at the time debtor. If any of the books of account and re  | f the commencement of this case were in possession of the books of account and records of the ords are not available, explain.          |     |
| None      | d. List all financial institutions, creditors and the debtor within TWO YEARS immediately p   | ther parties, including mercantile and trade agencies, to whom a financial statement was issued beceding the commencement of this case. | у   |
|           | NAME AND ADDRESS The First National Bank of Central To  | DATE ISSUED   |     |
|           | Chase Bank  |   |     |
| lone<br>☑ | 20. Inventories  a. List the dates of the last two inventories to dollar amount and basis of each inventory.                                | en of your property, the name of the person who supervised the taking of each inventory, and the  | ;   |
| lone      | b. List the name and address of the person  | ving possession of the records of each of the inventories reported in a., above.  |     |
| None      | 21. Current Partners, Officers, Dire a. If the debtor is a partnership, list the natural  | etors and Shareholders and percentage of partnership interest of each member of the partnership.  |     |
| None      | b. If the debtor is a corporation, list all office holds 5 percent or more of the voting or equi  | and directors of the corporation, and each stockholder who directly or indirectly owns, controls, o securities of the corporation.      | r   |
| None      | <b>22. Former partners, officers, direct</b> <ul> <li>a. If the debtor is a partnership, list each me commencement of this case.</li> </ul> | ors and shareholders ber who withdrew from the partnership within ONE YEAR immediately preceding the                                    |     |
| lone      | b. If the debtor is a corporation, list all office  | or directors whose relationship with the corporation terminated within ONE YEAR immediately   |     |

#### 23. Withdrawals from a partnership or distributions by a corporation

preceding the commencement of this case.

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during ONE YEAR immediately preceding the commencement of this case.

### 14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 64 of 88

B7 (Official Form 7) (04/13)

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

| In re: | George Ronald Walters    | Case No. |            |
|--------|--------------------------|----------|------------|
|        | Jennifer Evanson Walters |          | (if known) |

#### STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 6

#### 24. Tax Consolidation Group

None

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within SIX YEARS immediately preceding the commencement of the case.

#### 25. Pension Funds

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within SIX YEARS immediately preceding the commencement of the case.

#### **UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION**

| n re: | George Ronald Walters    | Case No. |            |
|-------|--------------------------|----------|------------|
|       | Jennifer Evanson Walters |          | (if known) |

# STATEMENT OF FINANCIAL AFFAIRS Continuation Sheet No. 7

| [If completed by an individual or individual and spouse]  |                             |                              |  |
|---|-----------------------------|------------------------------|--|
| declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct. |                             |                              |  |
| Date 3/31/2014  | Signature                   | /s/ George Ronald Walters    |  |
|   | of Debtor                   | George Ronald Walters        |  |
| Date 3/31/2014  | Signature                   | /s/ Jennifer Evanson Walters |  |
|   | of Joint Debtor<br>(if any) | Jennifer Evanson Walters     |  |
|   |                             |                              |  |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

IN RE: George Ronald Walters
Jennifer Evanson Walters

CASE NO

CHAPTER 7

### **CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION**

PART A -- Debts secured by property of the estate. (Part A must be fully completed for EACH debt which is secured by property of the estate. Attach additional pages if necessary.)

| Property No. 1   |   |
|--|---|
| Creditor's Name: Chase P.O. Box 78068 Phoenix, AZ 85062-8068   | Describe Property Securing Debt:<br>2009 BMW      |
| Property will be (check one):  ☐ Surrendered   |   |
| Property is (check one):  Claimed as exempt  Not claimed as exempt   |   |
| Property No. 2   |   |
| Creditor's Name: Lincoln Automotive Financial Services P.O. Box 152271 Irving, TX 75015-2271   | Describe Property Securing Debt: 2013 Lincoln MKX |
| Property will be (check one):  ☑ Surrendered ☐ Retained  |   |
| If retaining the property, I intend to (check at least one):  Redeem the property Reaffirm the debt Other. Explain (for example, avoid lien using 11 U.S.C. § 522(f)): |   |
| Property is (check one): ☐ Claimed as exempt   |   |

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

IN RE: George Ronald Walters
Jennifer Evanson Walters

CASE NO

CHAPTER 7

### **CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION**

Continuation Sheet No. 1

|  | ]   |  |  |
|--|---|--|--|
| Property No. 3  Creditor's Name: Ocwen Loan Servicing P. O. Box 79135 Phoenix, AZ 85062-9135 xxxxxxx2134   | Describe Property Securing Debt: 1313 Ft. Collins, Waco, TX |  |  |
| Property will be (check one):  ☐ Surrendered   |   |  |  |
| Property is (check one):  Claimed as exempt Not claimed as exempt  |   |  |  |
| Property No. 4   |   |  |  |
| Creditor's Name: Sonic-Richardson FLP 1819 N. Central Expressway Richardson, TX 75080  | Describe Property Securing Debt:<br>2014 Ford Fusion        |  |  |
| Property will be (check one):  ☐ Surrendered   |   |  |  |
| If retaining the property, I intend to (check at least one):  ☐ Redeem the property ☐ Reaffirm the debt ☑ Other. Explain (for example, avoid lien using 11 U.S.C. § 522(f)): Debtor will continue making payments to creditor without reaffirming. |   |  |  |
| Property is (check one):  ☑ Claimed as exempt □ Not claimed as exempt  |   |  |  |

PART B -- Personal property subject to unexpired leases. (All three columns of Part B must be completed for each unexpired lease. Attach additional pages if necessary.)

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

IN RE: George Ronald Walters
Jennifer Evanson Walters

CASE NO

CHAPTER 7

# **CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION**

| Property No. 1   |   |  |
|--|---|--|
| Lessor's Name: Sonic-Richardson FLP 1019 N. Central Expy Richardson, TX 75080                    | Describe Leased Property:<br>2014 Ford Focus  | Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2):  YES ✓ NO □ |
| Property No. 2   |   |  |
| Lessor's Name: TCF Equipment Finance 1111 West San Marnan Dr. Waterloo, IA 50701                 | Describe Leased Property: equipment lease     | Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2):  YES □ NO ☑ |
| Dramants Na 2  |   |  |
| Property No. 3  Lessor's Name: TMM Investments 8300 Old McGregor Rd., Suite 1A Woodway, TX 76712 | Describe Leased Property: Office Lease for PA | Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES □ NO ☑  |
| Property No. 4   |   | _  |
| Lessor's Name: Waco Security Self Storage  | Describe Leased Property: Storage unit        | Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): YES ☑ NO □  |

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

IN RE: George Ronald Walters
Jennifer Evanson Walters

CASE NO

CHAPTER 7

### **CHAPTER 7 INDIVIDUAL DEBTOR'S STATEMENT OF INTENTION**

Continuation Sheet No. 3

I declare under penalty of perjury that the above indicates my intention as to any property of my estate securing a debt and/or personal property subject to an unexpired lease.

| Date 3/31/2014 | Signature // / / / / / / / / / / / / / / / / / |
|----------------|--|
| Date 3/31/2014 | Signature _ /s/ Jennifer Evanson Walters       |
|                | Jennifer Evanson Walters                       |

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

IN RE: George Ronald Walters
Jennifer Evanson Walters

CASE NO

CHAPTER 7

### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

| George Ronald Walters  | Jennifer Evanson Walters  |  |  |  |
|--|---|--|--|--|
| /s/ George Ronald Walters  | /s/ Jennifer Evanson Walters  |  |  |  |
| 3/31/2014  Date  | /s/ David C. Alford  David C. Alford  Bar No. 01011500  PAKIS GIOTES PAGE & BURLESON, P.C.  P.O. Box 58  Waco, Texas 76703-0058  Phone: (254) 297-7300 / Fax: (254) 297-7301  |  |  |  |
| CERTIFICATION  I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding. |   |  |  |  |
| <ol> <li>By agreement with the debtor(s), the above-</li> </ol>  | disclosed fee does not include the following services:  |  |  |  |
| <ul><li>a. Analysis of the debtor's financial situation bankruptcy;</li><li>b. Preparation and filing of any petition, scheo. Representation of the debtor at the meeting</li></ul>      | agreed to render legal service for all aspects of the bankruptcy case, including: , and rendering advice to the debtor in determining whether to file a petition in edules, statements of affairs and plan which may be required; ng of creditors and confirmation hearing, and any adjourned hearings thereof; |  |  |  |
| associates of my law firm. A copy of the compensation, is attached.  | sed compensation with another person or persons who are not members or agreement, together with a list of the names of the people sharing in the  |  |  |  |
| associates of my law firm.   | sclosed compensation with any other person unless they are members and  |  |  |  |
|  | r (specify)   |  |  |  |
| 3. The source of compensation to be paid to m  |   |  |  |  |
| <ul><li>2. The source of the compensation paid to me</li><li></li></ul>  | was:<br>r (specify)   |  |  |  |
| Prior to the filing of this statement I have reconstance Due:  | eived: \$5,000.00<br>\$0.00   |  |  |  |
| For legal services, I have agreed to accept:   | \$5,000.00  |  |  |  |
| that compensation paid to me within one year   | nkr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and ar before the filing of the petition in bankruptcy, or agreed to be paid to me, for all of the debtor(s) in contemplation of or in connection with the bankruptcy case  |  |  |  |
| Pursuant to 11 H.S.C. & 329(a) and Fed. Rai  |   |  |  |  |

14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 71 of 88

# UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS WACO DIVISION

IN RE: George Ronald Walters
Jennifer Evanson Walters

CASE NO

CHAPTER 7

# **VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

| Date | 3/31/2014 |           | /s/ George Ronald Walters    |
|------|-----------|-----------|------------------------------|
|      |           |           | George Ronald Walters        |
|      |           |           |                              |
| Date | 3/31/2014 | Signature | /s/ Jennifer Evanson Walters |
|      |           |           | Jennifer Evanson Walters     |

Airgas xxx5243 1101 Clay Ave. Waco, TX 76706-1722

AM Longview, Ltd. c/o Gillett Sheppard Box 242-9191 Longview, TX 75606

AMO Sales and Service, Inc. xx5274 75 Remittance Dr. Chicago, IL 60675-1437

Arleen Douglas c/o George J. Mallios Mallios & Assoc., P.C. 3736 Bee Cave Road, #1-182 Austin, TX 78746

Atmos Energy xxxxxx1361 P. O. Box 790311 St. Louis, MO 63179-0311

Best Buy Credit xxxxxxxxxxx6485 P. O. Box 790441 St. Louis, MO 63179

Bio-Tissue, Inc. xxxC-002 8305 NW 27th St., Suite 101 Doral, FL 33122

Capital One Bank xxxx-xxxx-xxxx-5268 P.O. Box 60599 City of Industry, CA 91716-0599

Chase P.O. Box 78068 Phoenix, AZ 85062-8068 Chase Bank xxxxxxxxxx2002 P. O. Box 78039 Phoenix, AZ 85062-8039

Chase Bank 320 N. New Road Waco, TX 76710

Chase Bank xxxxxxxx2001 320 N. New Road Waco, TX 76710

Chase Bank
P.O. Box 659732
San Antonio, TX 78265

Citi Bank xxxx-xxxx-xxxx-4001 Processing Center Des Moines, IA 50363-0005

Conn's/CCC xxxxxx3030 P. O. Box 815867 Dallas, TX 75234

Crestpoint
xxxxxx2213
9100 Watson Rd., Suite 100
St. Louis, MO 63126-2241

David Tekell
P. O. Box 23248
Waco, TX 76702-3248

Dina Brown 3306 Edgewood Lane Temple, TX 76502 Discover xxxx-xxxx-xxxx-4220 P. O. Box 29033 Phoenix, AZ 85038-9033

Discover xxxx-xxxx-xxxx-4971 P. O. Box 29033 Phoenix, AZ 85038-9033

Eleanor Busch Trust 1313 Ft. Collins Waco, TX 76712

Eye Care & Cure 4646 S. Overland Dr. Tucson, AZ 85714

Fast Track Marketing, Inc. 11001 W. 120th Ave., Suite 400 Broomfield, CO 80021

FCI Ophthalmics USA xxx9653
P. O. Box 465
Marshfield Hills, MA 02051

First National Bank of Central Texas xxx4600 7500 W. Woodway Dr. Woodway, TX 76712

Foremost Insurance Group xxxxxxxxxx-xxx-x0001 P.O. Box 2847 Grand Rapids, MI 49501-2847

GEHA
P. O. Box 4665
Independence, MO 64051-4665

Gillett Sheppard Box 242-9191 Longview, TX 75606

Grande Communications xxxxxxxxxxxx0900 P. O. Box 660401 Dallas, TX 75266-0401

Healthcare Professional Funding xxxxxx0272 P. O. Box 221 Gardiner, ME 04345-0221

IMG College P.O. Box 16533 Palatine, IL 60055

Integrity Digital Solutions, LLC 6420 S. General Bruce Dr. Temple, TX 76502

Internal Revenue Service Special Procedures Staff Stop 5022 AUS 300 E. 8th Street Austin, TX 78701

Internal Revenue Service c/o U. S. Attorney 601 N.W. Loop 410, Suite 600 San Antonio, TX 78216

Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114

Javier Martinez 2020 Lyle Avenue Waco, TX 76708 Jennifer Walters 1313 Ft. Collins Waco, TX 76712

JPMorgan Chase Bank, NA xxxxxxxxxx2003 320 N. New Road Waco, TX 76710

JPMorgan Chase Bank, NA xxxxxxxx2001 320 North New Road Waco, TX 76710

KXXV Channel 25 1909 S. New Road Waco, TX 76711

Lamar Advertising Company P.O. Box 96030 Baton Rouge, LA 70896

Leiter's Compounding Pharmacy 6856 1700 Park Ave., Suite 30 San Jose, CA 95126

LEY 104.1 0391 6401 Cobbs Dr. Waco, TX 76710

Lincoln Automotive Financial Services P.O. Box 152271 Irving, TX 75015-2271

Lone Star Advertising 0539 2100 Washington Ave. Waco, TX 76701

McKesson Medical Surgical xxx6803
P. O. Box 634404
Cincinnati, OH 45263-4404

McKesson Plasma & Biologics P.O. Box 634404 Cincinnati, OH 45263-4404

McLennan County Tax Assessor-Collector xx-xxxxxx-xxx101-6 P. O. Box 406 Waco, TX 76703

McLennan County Tax Assessor-Collector xx4220
P. O. Box 406
Waco, TX 76703

Medical Arts Press xxxx4347 P. O. Box 37647 Philadelphia, PA 19101-0647

Mel Priest Investments 2181 Hamilton Dr. Waco, TX 76705

North Shore Agency xxxxx6263 P. O. Box 9205 Old Bethpage, NY 11804-9005

Ocwen Loan Servicing xxxxxx2134 P. O. Box 79135 Phoenix, AZ 85062-9135

Ozarka Direct xxxxxx2325 P. O. Box 856680 Lousiville, KY 40285-6680 Pitney Bowes Purchase Power xxxxxx7862
P. O. Box 371874
Pittsburgh, PA 15250-7874

Proficey Media Group 6401 Cobbs Drive Waco, TX 76710

PTA Exchange
P. O. Box 2353
Temple, TX 76503-2353

Rauch-Milliken International, Inc. P. O. Box 8390 Metairie, LA 70011-8390

Rauch-Milliken/Lamar xx1390 P. O. Box 8390 Metairie, LA 70011-8390

Sam's Club xxxxxxxxxxx4205 P. O. Box 530942 Atlanta, GA 30353-0942

Scott & White Health Plan 1206 W. Campus Drive Temple, TX 76502

Scott & White Healthcare xxx3299
P. O. Box 674350
Dallas, TX 75267-4350

Sonic-Richardson FLP 1819 N. Central Expressway Richardson, TX 75080 Staples Advantage xxxxxx0710 Dept. DAL P. O. Box 83689 Chicago, IL 60696-3689

Stream Energy xxxxxx1481 P. O. Box 650026 Dallas, TX 75265

TCF xx8626 P. O. Box 77077 Minneapolis, MN 55480-7777

TCF 11100 Wayzata Blvd., Suite 801 Minnetonka, MN 55305

TCF Equipment Finance xx8626 11100 Wayzata Blvd., Suite 801 Minnetonka, MN 55305

Tekell & Atkins LLP P. O. Box 23248 Waco, TX 76702-3248

The Lamar Companies xxx0331 5110 N. General Bruce Dr. Temple, TX 76501

TMM Investments 8300 Old McGregor Road, Suite 1A Woodway, TX 76712

TMM Investments 8300 Old McGregor Rd., Suite 1 Woodway, TX 76712 UPS 208 Hewitt Drive, Suite 103 Waco, TX 76712

Waco Cardiology Associates xx8828
P. O. Box 21327
Waco, TX 76702-1327

Waco Surgical Center, Ltd. 7003 Woodway Drive, Suite 307 Waco, TX 76712

Waco Tribune-Herald x2929
P. O. Box 2588
Waco, TX 76702-2588

William R. Baldiga Brown Rudnick One Financial Center Boston, MA 02111

Wilson Opthalmic Corp xx3558 Hilsinger Company P. O. Box 676101 Dallas, TX 75267-6101

Yellow Pages (YP) xxxxxxxxxx-x0000 P. O. Box 5010 Carol Stream, IL 60197-5010

Ziemer USA, Inc. 620 E. 3rd St. Alton, IL 62002

## 14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 81 of 88

B22A (Official Form 22A) (Chapter 7) (04/13) In re: George Ronald Walters Jennifer Evanson Walters

Case Number:

| According to the information required to be entered on this statement |
|---|
| (check one box as directed in Part I, III, or VI of this statement):  |
| ☐ The presumption arises.   |
| ☐ The presumption does not arise.                                     |
| ☐ The presumption is temporarily inapplicable.                        |

## CHAPTER 7 STATEMENT OF CURRENT MONTHLY INCOME AND MEANS-TEST CALCULATION

In addition to Schedules I and J, this statement must be completed by every individual chapter 7 debtor. If none of the exclusions in Part I applies, joint debtors may complete one statement only. If any of the exclusions in Part I applies, joint debtors should complete separate statements if they believe this is required by § 707(b)(2)(C).

|  | Part I. MILITARY AND NON-CONSUMER DEBTORS  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|
|  | <b>Disabled Veterans.</b> If you are a disabled veteran described in the Declaration in this Part 1A, (1) check the box at the beginning of the Declaration, (2) check the box for "The presumption does not arise" at the top of this statement, and (3) complete the verification in Part VIII. Do not complete any of the remaining parts of this statement.                |  |  |  |  |  |  |
| 1A   | Declaration of Disabled Veteran. By checking this box, I declare under penalty of perjury that I am a disabled veteran (as defined in 38 U.S.C. § 3741(1)) whose indebtedness occurred primarily during a period in which I was on active duty (as defined in 10 U.S.C. § 101(d)(1)) or while I was performing a homeland defense activity (as defined in 32 U.S.C. § 901(1)). |  |  |  |  |  |  |
| 1B   | <b>Non-consumer Debtors.</b> If your debts are not primarily consumer debts, check the box below and complete the verification in Part VIII. Do not complete any of the remaining parts of this statement.   |  |  |  |  |  |  |
|  | ✓ Declaration of non-consumer debts. By checking this box, I declare that my debts are not primarily consumer debts.   |  |  |  |  |  |  |
| Reservists and National Guard Members; active duty or homeland defense activity. Members of a reset the Armed Forces and members of the National Guard who were called to active duty (as defined in 10 U.S.C after September 11, 2001, for a period of at least 90 days, or who have performed homeland defense activity 32 U.S.C. § 901(1)) for a period of at least 90 days, are excluded from all forms of means testing during the tir duty or homeland defense activity and for 540 days thereafter (the "exclusion period"). If you qualify for this te exclusion, (1) check the appropriate boxes and complete any required information in the Declaration of Reser National Guard Members below, (2) check the box for "The presumption is temporarily inapplicable" at the top statement, and (3) complete the verification in Part VIII. During your exclusion period you are not require balance of this form, but you must complete the form no later than 14 days after the date on which you period ends, unless the time for filling a motion raising the means test presumption expires in your case exclusion period ends. |  |  |  |  |  |  |  |
| 1C   | ☐ Declaration of Reservists and National Guard Members. By checking this box and making the appropriate entries below, I declare that I am eligible for a temporary exclusion from means testing because, as a member of a reserve component of the Armed Forces or the National Guard   |  |  |  |  |  |  |
|  | a.   I was called to active duty after September 11, 2001, for a period of at least 90 days and  I remain on active duty /or/  I was released from active duty on  case was filed;   |  |  |  |  |  |  |
|  | OR   |  |  |  |  |  |  |
|  | <ul> <li>b.   I am performing homeland defense activity for a period of at least 90 days /or/  I performed homeland defense activity for a period of at least 90 days, terminating on  , which is less than 540 days before this bankruptcy case was filed.</li> </ul>   |  |  |  |  |  |  |

|  | Part II. CALCULATION OF MONTHLY INCOME FOR § 707(b)(7) EXCLUSION  |  |   |  |  |  |  |
|--|---|--|---|--|--|--|--|
| 2  | <ul> <li>Marital/filing status. Check the box that applies and complete the balance of this part of this statement as directed.</li> <li>a. ☐ Unmarried. Complete only Column A ("Debtor's Income") for Lines 3-11.</li> <li>b. ☐ Married, not filing jointly, with declaration of separate households. By checking this box, debtor declares under penalty of perjury: "My spouse and I are legally separated under applicable non-bankruptcy law or my spouse and I are living apart other than for the purpose of evading the requirements of § 707(b)(2)(A) of the Bankruptcy Code."</li> <li>Complete only Column A ("Debtor's Income") for Lines 3-11.</li> <li>c. ☐ Married, not filing jointly, without the declaration of separate households set out in Line 2.b above.</li> <li>Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for Lines 3-11.</li> <li>d. ☐ Married, filing jointly. Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for Lines 3-11.</li> </ul>  |  |   |  |  |  |  |
|  | All figures must reflect average monthly income received uring the six calendar months prior to filing the banks of the month before the filing. If the amount of months months, you must divide the six-month total by six, an appropriate line.   | Column A  Debtor's Income  | Column B<br>Spouse's<br>Income                |  |  |  |  |
| 3  | Gross wages, salary, tips, bonuses, overtime, con   | nmissions.   |   |  |  |  |  |
| 4  | Income from the operation of a business, profession in the appropriate column and enter the difference in the appropriate column than one business, profession or farm, enter aga details on an attachment. Do not enter a number less of the business expenses entered on Line b as a contract of the second than the second that the second than the second than the second than the second than the second | on, or farm. Subtra<br>Imn(s) of Line 4. If y<br>gregate numbers an<br>than zero. <b>Do no</b> | ou operate<br>d provide<br>t include any part |  |  |  |  |
|  | a. Gross receipts   |  |   |  |  |  |  |
|  | b. Ordinary and necessary business expenses   |  |   |  |  |  |  |
|  | c. Business income  | Subtract Line b fro  | om Line a                                     |  |  |  |  |
| 5  | Rent and other real property income. Subtract Line difference in the appropriate column(s) of Line 5. Do Do not include any part of the operating expenses Part V.  a. Gross receipts b. Ordinary and necessary operating expenses c. Rent and other real property income   |  |   |  |  |  |  |
| 6  | Interest, dividends, and royalties.   |  | <u>-</u>                                      |  |  |  |  |
| 7  | Pension and retirement income.  |  |   |  |  |  |  |
| 8  | Any amounts paid by another person or entity, on a regular basis, for the household expenses of the debtor or the debtor's dependents, including child support paid for that purpose. Do not include alimony or separate maintenance payments or amounts paid by your spouse if Column B is completed. Each regular payment should be reported in only one column; if a payment is listed in Column A, do not report that payment in Column B.  |  |   |  |  |  |  |
| Unemployment compensation. Enter the amount in the appropriate column(s) of Line 9. However, if you contend that unemployment compensation received by you or your spouse was a benefit under the Social Security Act, do not list the amount of such compensation in Column A or B, but instead state the amount in the space below:  Unemployment compensation claimed to be a Debtor Spouse benefit under the Social Security Act |   |  |   |  |  |  |  |

| 10  | Income from all other sources. Specify source and amount. If necessary, list additional sources on a separate page. Do not include alimony or separate maintenance payments paid by your spouse if Column B is completed, but include all other payments of alimony or separate maintenance. Do not include any benefits received under the Social Security Act or payments received as a victim of a war crime, crime against humanity, or as a victim of international or domestic terrorism. |   |  |  |  |
|-----|---|---|--|--|--|
|     | a. b.   |   |  |  |  |
|     | Total and enter on Line 10  |   |  |  |  |
| 11  | Subtotal of Current Monthly Income for § 707(b)(7). Add Lines 3 thru 10 ir and, if Column B is completed, add Lines 3 through 10 in Column B. Enter the   | ne total(s).  |  |  |  |
| 12  | Total Current Monthly Income for § 707(b)(7). If Column B has been comp<br>Line 11, Column A to Line 11, Column B, and enter the total. If Column B has<br>completed, enter the amount from Line 11, Column A.  |   |  |  |  |
|     | Part III. APPLICATION OF § 707(b)(7)  | EXCLUSION   |  |  |  |
| 13  | Annualized Current Monthly Income for § 707(b)(7). Multiply the amount fr and enter the result.   | rom Line 12 by the number 12  |  |  |  |
| 14  | Applicable median family income. Enter the median family income for the applicable state and household size. (This information is available by family size at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.)  |   |  |  |  |
|     | a. Enter debtor's state of residence: b. Enter debtor's household size:   |   |  |  |  |
|     | Application of Section 707(b)(7). Check the applicable box and proceed as   | s directed.   |  |  |  |
| 15  | The amount on Line 13 is less than or equal to the amount on Line 14. Check the box for "The presumption doe arise" at the top of page 1 of this statement, and complete Part VIII; do not complete Parts IV, V, VI, or VII.  |   |  |  |  |
|     | The amount on Line 13 is more than the amount on Line 14. Complete the remaining parts of this statement.   |   |  |  |  |
|     | Complete Parts IV, V, VI, and VII of this statement only i  | if required. (See Line 15.)   |  |  |  |
|     | Part IV. CALCULATION OF CURRENT MONTHLY   | INCOME FOR § 707(b)(2)  |  |  |  |
| 16  | Enter the amount from Line 12.  |   |  |  |  |
| 17  | Marital adjustment. If you checked the box at Line 2.c, enter on Line 17 the Line 11, Column B that was NOT paid on a regular basis for the household ex debtor's dependents. Specify in the lines below the basis for excluding the Copayment of the spouse's tax liability or the spouse's support of persons other debtor's dependents) and the amount of income devoted to each purpose. If adjustments on a separate page. If you did not check box at Line 2.c, enter z                   | xpenses of the debtor or the column B income (such as than the debtor or the f necessary, list additional |  |  |  |
|     | a.  |   |  |  |  |
|     | b. c.   |   |  |  |  |
|     | Total and enter on Line 17.   |   |  |  |  |
| 18  | Current monthly income for § 707(b)(2). Subtract Line 17 from Line 16 and   |   |  |  |  |
|     | Part V. CALCULATION OF DEDUCTIONS   | S FROM INCOME   |  |  |  |
|     | Subpart A: Deductions under Standards of the Intern   | nal Revenue Service (IRS)   |  |  |  |
| 19A | National Standards: food, clothing and other items. Enter in Line 19A the National Standards for Food, Clothing and Other Items for the applicable num information is available at www.usdoj.gov/ust/ or from the clerk of the bankrup number of persons is the number that would currently be allowed as exemptic tax return, plus the number of any additional dependents whom you support.   | nber of persons. (This ptcy court.) The applicable ons on your federal income                             |  |  |  |

| 19B | Out-<br>for 0<br>www<br>pers<br>65 y<br>cate<br>of air<br>pers  | ional Standards: health careof-Pocket Health Care for perso Dut-of-Pocket Health Care for pervusdoj.gov/ust/ or from the clerk sons who are under 65 years of a rears of age or older. (The applia gory that would currently be allow ny additional dependents whom sons under 65, and enter the res sons 65 and older, and enter the ount, and enter the result in Line | ns under 65 years of ago of the bankruptcy coage, and enter in Line cable number of perswed as exemptions of you support.) Multiplult in Line c1. Multipl result in Line c2. Ad | age,<br>e or court.)<br>e b2 to<br>sons in<br>on you<br>ly Lind | and in Line a2 blder. (This info Enter in Line bhe applicable in each age catur federal incone a1 by Line b2 e a2 by Line b2 | the IRS Nation<br>ormation is available<br>of the applicable<br>of the appl | al Standards lable at e number of ons who are mber in that lus the number al amount for |  |
|-----|---|--|---|---|--|---|---|--|
|     | Pe  | ersons under 65 years of age   |   | Pers  | ons 65 years   | of age or older   |   |  |
|     | a1  | . Allowance per person   |   | a2.   | Allowance pe   | r person  |   |  |
|     | b1  | . Number of persons  |   | b2.   | Number of pe   | ersons  |   |  |
|     | с1  | . Subtotal   |   | c2.   | Subtotal   |   |   |  |
| 20A | Local Standards: housing and utilities; non-mortgage expenses. Enter the amount of the IRS Housing and Utilities Standards; non-mortgage expenses for the applicable county and family size. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) The applicable family size consists of the number that would currently be allowed as exemptions on your federal income tax return, plus the number of any additional dependents whom you support.   |  |   |   |  |   |   |  |
| 20B | Local Standards: housing and utilities; mortgage/rent expense. Enter, in Line a below, the amount of the IRS Housing and Utilities Standards; mortgage/rent expense for your county and family size (this information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court) (the applicable family size consists of the number that would currently be allowed as exemptions on your federal income tax return, plus the number of any additional dependents whom you support); enter on Line b the total of the Average Monthly Payments for any debts secured by your home, as stated in Line 42; subtract Line b from Line a and enter the result in Line 20B. DO NOT ENTER AN AMOUNT LESS THAN ZERO.  [a.] IRS Housing and Utilities Standards; mortgage/rental expense |  |   |   |  |   |   |  |
|     | b. Average Monthly Payment for any debts secure   |  |   |   | -  |   |   |  |
|     |   | any, as stated in Line 42  |   |   |  |   |   |  |
|     | C.  | Net mortgage/rental expense  | :::   | •   |  |   | b from Line a.  |  |
| 21  | Local Standards: housing and utilities; adjustment. If you contend that the process set out in Lines 20A and 20B does not accurately compute the allowance to which you are entitled under the IRS Housing and Utilities Standards, enter any additional amount to which you contend you are entitled, and state the basis for your contention in the space below:  |  |   |   |  |   |   |  |
|     | Local Standards: transportation; vehicle operation/public transportation expense. You are entitled to an expense allowance in this category regardless of whether you pay the expenses of operating a vehicle and regardless of whether you use public transportation.  |  |   |   |  |   |   |  |
| 22A | Check the number of vehicles for which you pay the operating expenses or for which the operating expenses are included as a contribution to your household expenses in Line 8.  O D1 D2 or more.  If you checked 0, enter on Line 22A the "Public Transportation" amount from IRS Local Standards: Transportation. If you checked 1 or 2 or more, enter on Line 22A the "Operating Costs" amount from IRS Local Standards: Transportation for the applicable number of vehicles in the applicable Metropolitan Statistical Area or Census Region. (These amounts are available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.)  |  |   |   |  |   |   |  |

| 22B | www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.)  |  |  |  |  |
|-----|---|--|--|--|--|
| 23  | Local Standards: transportation ownership/lease expense; Vehicle 1.  Check the number of vehicles for which you claim an ownership/lease expense. (You may not claim an ownership/lease expense for more than two vehicles.)  1 2 or more.  Enter, in Line a below, the "Ownership Costs" for "One Car" from the IRS Local Standards: Transportation (available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court); enter in Line b the total of the Average Monthly Payments for any debts secured by Vehicle 1, as stated in Line 42; subtract Line b from Line a and enter the result in Line 23. DO NOT ENTER AN AMOUNT LESS THAN ZERO. |  |  |  |  |
|     | <ul> <li>a. IRS Transportation Standards, Ownership Costs</li> <li>b. Average Monthly Payment for any debts secured by Vehicle 1, as stated in Line 42</li> </ul>   |  |  |  |  |
|     | c. Net ownership/lease expense for Vehicle 1  | Subtract Line b from Line a.                       |  |  |  |
| 24  | Local Standards: transportation ownership/lease expense; Vehicle 2.  Complete this Line only if you checked the "2 or more" Box in Line 23.  Enter, in Line a below, the "Ownership Costs" for "One Car" from the IRS Local Standards: Transportation (available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court); enter in Line b the total of the Average Monthly Payments for any debts secured by Vehicle 2, as stated in Line 42; subtract Line b from Line a and enter the result in Line 24. DO NOT ENTER AN AMOUNT LESS THAN ZERO.  |  |  |  |  |
|     | <ul> <li>a. IRS Transportation Standards, Ownership Costs</li> <li>b. Average Monthly Payment for any debts secured by Vehicle 2, as stated in Line 42</li> </ul>   |  |  |  |  |
|     | c. Net ownership/lease expense for Vehicle 2  | Subtract Line b from Line a.                       |  |  |  |
| 25  | <b>Other Necessary Expenses: taxes.</b> Enter the total average monthly exper federal, state, and local taxes, other than real estate and sales taxes, such as employment taxes, social-security taxes, and Medicare taxes. DO NOT INCL SALES TAXES.  | s income taxes, self-                              |  |  |  |
| 26  | Other Necessary Expenses: involuntary deductions for employment. E payroll deductions that are required for your employment, such as retirement and uniform costs. DO NOT INCLUDE DISCRETIONARY AMOUNTS, SUCH CONTRIBUTIONS.  | contributions, union dues,                         |  |  |  |
| 27  | Other Necessary Expenses: life insurance. Enter total average monthly programmed for term life insurance for yourself. DO NOT INCLUDE PREMIUMS FOR INSURANCE DEPENDENTS, FOR WHOLE LIFE OR FOR ANY OTHER FORM OF INSURANCE.   | URANCE ON YOUR                                     |  |  |  |
| 28  | Other Necessary Expenses: court-ordered payments. Enter the total monthly amount that you are required to pay pursuant to the order of a court or administrative agency, such as spousal or child support payments. DO NOT INCLUDE PAYMENTS ON PAST DUE OBLIGATIONS INCLUDED IN LINE 44.  |  |  |  |  |
| 29  | Other Necessary Expenses: education for employment or for a physically or mentally challenged child.  Enter the total average monthly amount that you actually expend for education that is a condition of employment and for education that is required for a physically or mentally challenged dependent child for whom no public education providing similar services is available.  |  |  |  |  |
| 30  | Other Necessary Expenses: childcare. Enter the total average monthly amount that you actually expend on childcaresuch as baby-sitting, day care, nursery and preschool. DO NOT INCLUDE OTHER EDUCATIONAL PAYMENTS.  |  |  |  |  |
| 31  | Other Necessary Expenses: health care. Enter the total average monthly on health care that is required for the health and welfare of yourself or your dereimbursed by insurance or paid by a health savings account, and that is in each in Line 19B. DO NOT INCLUDE PAYMENTS FOR HEALTH INSURANCE OF ACCOUNTS LISTED IN LINE 34.   | ependents, that is not xcess of the amount entered |  |  |  |

|    | (Official Form 22A) (Official F) (04/10)   |  |  |  |  |
|----|--|--|--|--|--|
| 32 | Other Necessary Expenses: telecommunication services. Enter the total average monthly amount that you actually pay for telecommunication services other than your basic home telephone and cell phone servicesuch as pagers, call waiting, caller id, special long distance, or internet serviceto the extent necessary for your health and welfare or that of your dependents. DO NOT INCLUDE ANY AMOUNT PREVIOUSLY DEDUCTED.   |  |  |  |  |
| 33 | Total Expenses Allowed under IRS Standards. Enter the total of Lines 19 through 32.  |  |  |  |  |
|    | Subpart B: Additional Living Expense Deductions Note: Do not include any expenses that you have listed in Lines 19-32  |  |  |  |  |
| 34 | Health Insurance, Disability Insurance, and Health Savings Account Expenses. List the monthly expenses in the categories set out in lines a-c below that are reasonably necessary for yourself, your spouse, or your dependents.  a. Health Insurance b. Disability Insurance c. Health Savings Account  Total and enter on Line 34  IF YOU DO NOT ACTUALLY EXPEND THIS TOTAL AMOUNT, state your actual total average monthly expenditures in the space below:                                     |  |  |  |  |
| 35 | Continued contributions to the care of household or family members. Enter the total average actual monthly expenses that you will continue to pay for the reasonable and necessary care and support of an elderly, chronically ill, or disabled member of your household or member of your immediate family who is unable to pay for such expenses.  |  |  |  |  |
| 36 | Protection against family violence. Enter the total average reasonably necessary monthly expenses that you actually incurred to maintain the safety of your family under the Family Violence Prevention and Services Act or other applicable federal law. The nature of these expenses is required to be kept confidential by the court.   |  |  |  |  |
| 37 | Home energy costs. Enter the total average monthly amount, in excess of the allowance specified by IRS Local Standards for Housing and Utilities, that you actually expend for home energy costs. YOU MUST PROVIDE YOUR CASE TRUSTEE WITH DOCUMENTATION OF YOUR ACTUAL EXPENSES, AND YOU MUST DEMONSTRATE THAT THE ADDITIONAL AMOUNT CLAIMED IS REASONABLE AND NECESSARY.  |  |  |  |  |
| 38 | Education expenses for dependent children less than 18. Enter the total average monthly expenses that you actually incur, not to exceed \$156.25* per child, for attendance at a private or public elementary or secondary school by your dependent children less than 18 years of age. YOU MUST PROVIDE YOUR CASE TRUSTEE WITH DOCUMENTATION OF YOUR ACTUAL EXPENSES, AND YOU MUST EXPLAIN WHY THE AMOUNT CLAIMED IS REASONABLE AND NECESSARY AND NOT ALREADY ACCOUNTED FOR IN THE IRS STANDARDS. |  |  |  |  |
| 39 | Additional food and clothing expense. Enter the total average monthly amount by which your food and clothing expenses exceed the combined allowances for food and clothing (apparel and services) in the IRS National Standards, not to exceed 5% of those combined allowances. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) YOU MUST DEMONSTRATE THAT THE ADDITIONAL AMOUNT CLAIMED IS REASONABLE AND NECESSARY.                              |  |  |  |  |
| 40 | Continued charitable contributions. Enter the amount that you will continue to contribute in the form of cash or financial instruments to a charitable organization as defined in 26 U.S.C. § 170(c)(1)-(2).   |  |  |  |  |
| 41 | Total Additional Expense Deductions under § 707(b). Enter the total of Lines 34 through 40.  |  |  |  |  |

<sup>\*</sup> Amount(s) are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

|    | Subpart C: Deductions for Debt Payment  |  |  |  |   |  |  |
|----|---|--|--|--|---|--|--|
|    | Future payments on secured claims. For each of your debts that is secured by an interest in property that you own, list the name of creditor, identify the property securing the debt, state the Average Monthly Payment, and check whether the payment includes taxes or insurance. The Average Monthly Payment is the total of all amounts scheduled as contractually due to each Secured Creditor in the 60 months following the filing of the bankruptcy case, divided by 60. If necessary, list additional entries on a separate page. Enter the total of the Average Monthly Payments on Line 42. |  |  |  |   |  |  |
| 42 |   | Name of Creditor   | Property Securing the Debt   |  | Average<br>Monthly<br>Payment                               | Does payment include taxes or insurance?             |  |
|    | a.  |  |  |  |   | □ yes □ no   |  |
|    | b.  |  |  |  |   | □ yes □ no □ yes □ no                                |  |
|    |   |  |  | Tota   | ıl: Add   |  |  |
|    |   |  |  | Line   | s a, b and c.   |  |  |
| 43 | resid<br>you<br>in ac<br>amo<br>fored   | er payments on secured claims.  dence, a motor vehicle, or other pro may include in your deduction 1/60  ddition to the payments listed in Line runt would include any sums in defa closure. List and total any such am parate page. | perty necessary for your suppor<br>th of any amount (the "cure amo<br>e 42, in order to maintain posses<br>bult that must be paid in order to<br>ounts in the following chart. If no | t or the<br>unt") the<br>ssion of<br>avoid r<br>ecessa | support of you at you must per the property. epossession of | ur dependents,<br>eay the creditor<br>The cure<br>or |  |
|    |   | Name of Creditor   | Property Securing the De   | ebt  | 1/60th of th  | ne Cure Amount                                       |  |
|    | a.<br>b.  |  |  |  |   |  |  |
|    | C.  |  |  |  |   |  |  |
|    |   |  |  |  | Total: Add  | Lines a, b and c                                     |  |
| 44 | Payments on prepetition priority claims. Enter the total amount, divided by 60, of all priority claims, such as priority tax, child support and alimony claims, for which you were liable at the time of your bankruptcy filing. DO NOT INCLUDE CURRENT OBLIGATIONS, SUCH AS THOSE SET OUT IN LINE 28.  |  |  |  |   |  |  |
|    | follo   | pter 13 administrative expenses. wing chart, multiply the amount in linense.   |  |  | -   | •  |  |
|    | a.  | Projected average monthly chapt  | er 13 plan payment.  |  |   |  |  |
| 45 | b.  | Current multiplier for your district issued by the Executive Office for information is available at www.us the bankruptcy court.)  | United States Trustees. (This  |  |   | %  |  |
|    | c.  | Average monthly administrative e   | expense of chapter 13 case   |  | Total: Multip   | ly Lines a and b                                     |  |
| 46 | Tota  | al Deductions for Debt Payment.  | Enter the total of Lines 42 throu  | gh 45.   |   |  |  |
|    |   | Su   | bpart D: Total Deductions t  | rom I  | ncome   |  |  |
| 47 | Tota  | al of all deductions allowed under   | r § 707(b)(2). Enter the total of  | Lines 3  | 33, 41, and 46  | i.   |  |
|    |   | Part VI. DET   | TERMINATION OF § 707(  | b)(2) l  | PRESUMP   | TION   |  |
| 48 | Ente  | er the amount from Line 18 (Curre  | ent monthly income for § 707(I   | b)(2))   |   |  |  |
| 49 | Ente  | er the amount from Line 47 (Total  | of all deductions allowed und  | ler § 70   | )7(b)(2))   |  |  |
| 50 | Monthly disposable income under § 707(b)(2). Subtract Line 49 from Line 48 and enter the result.  |  |  |  |   |  |  |
| 51 | 60-month disposable income under § 707(b)(2). Multiply the amount in Line 50 by the number 60 and enter the result.   |  |  |  |   |  |  |

14-60285-rbk Doc#1 Filed 03/31/14 Entered 03/31/14 22:32:55 Main Document Pg 88 of 88

| R224           | Official Form    | 22A) (Chapter  | 7) (04/13) |
|----------------|------------------|----------------|------------|
| <b>044</b> A 1 | Olliciai i Ollii | ZZAJ (CIIADICI | 11104/131  |

| BZZA | 22A (Official Form 22A) (Chapter 7) (04/13)  |                  |  |  |  |  |  |
|------|--|------------------|--|--|--|--|--|
|      | Initial presumption determination. Check the applicable box and proceed as directed.   |                  |  |  |  |  |  |
|      | The amount on Line 51 is less than \$7,475*. Check the box for "The presumption does not arise" at the top of page 1 of this statement, and complete the verification in Part VIII. Do not complete the remainder of Part VI.  |                  |  |  |  |  |  |
| 52   | <ul> <li>The amount set forth on Line 51 is more than \$12,475*. Check the box for "The presumption arises" at the of this statement, and complete the verification in Part VIII. You may also complete Part VII. Do not complete remainder of Part VI.</li> <li>The amount on Line 51 is at least \$7,475*, but not more than \$12,475*. Complete the remainder of Part</li> </ul>                            | te the           |  |  |  |  |  |
|      | through 55).   | •                |  |  |  |  |  |
| 53   | Enter the amount of your total non-priority unsecured debt   |                  |  |  |  |  |  |
| 54   | Threshold debt payment amount. Multiply the amount in Line 53 by the number 0.25 and enter the result.   |                  |  |  |  |  |  |
|      | Secondary presumption determination. Check the applicable box and proceed as directed.   |                  |  |  |  |  |  |
| 55   | The amount on Line 51 is less than the amount on Line 54. Check the box for "The presumption does not top of page 1 of this statement, and complete the verification in Part VIII.   | ot arise" at the |  |  |  |  |  |
|      | ☐ The amount on Line 51 is equal to or greater than the amount on Line 54. Check the box for "The presurat the top of page 1 of this statement, and complete the verification in Part VIII. You may also complete Part   | -                |  |  |  |  |  |
|      | Part VII: ADDITIONAL EXPENSE CLAIMS  |                  |  |  |  |  |  |
|      | <b>Other Expenses.</b> List and describe any monthly expenses, not otherwise stated in this form, that are required for and welfare of you and your family and that you contend should be an additional deduction from your current mounder § 707(b)(2)(A)(ii)(I). If necessary, list additional sources on a separate page. All figures should reflect you monthly expense for each item. Total the expenses. | nthly income     |  |  |  |  |  |
| 56   | Expense Description Monthly A  | mount            |  |  |  |  |  |
|      | a.   |                  |  |  |  |  |  |
|      | b.   |                  |  |  |  |  |  |
|      | c.   |                  |  |  |  |  |  |
|      | Total: Add Lines a, b, and c   |                  |  |  |  |  |  |
|      | Part VIII: VERIFICATION  |                  |  |  |  |  |  |
|      | I declare under penalty of perjury that the information provided in this statement is true and correct. (If this is a joint case, both debtors must sign.)   |                  |  |  |  |  |  |
| 57   | Date: 3/31/2014 Signature: /s/ George Ronald Walters  George Ronald Walters  |                  |  |  |  |  |  |
|      | Date: 3/31/2014 Signature: /s/ Jennifer Evanson Walters Jennifer Evanson Walters   |                  |  |  |  |  |  |

<sup>\*</sup> Amount(s) are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.